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ENGLOBAL CORP
Form 8-K
November 06, 2008

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 6, 2008

ENGLOBAL CORPORATION

(Exact name of registrant as specified in its chapter)

| | | |
|---|---|---|
| Nevada ----- (State or other jurisdiction of incorporation) | 001-14217 ----- (Commission File Number) | 88-0322261 ----- (IRS Employer Identification No.) |
| 654 N. Sam Houston Parkway E., Suite 400, Houston, Texas ----- (Address of principal executive offices) | | 77060-5914 ----- (Zip Code) |

Registrant's telephone number, including area code 281-878-1000

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operation and Financial Condition

On November 6, 2008, the Company issued a press release with respect to the Company's performance during the quarter ended September 30, 2008. The original

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press release contained typographical errors in the selling, general and administrative paragraph and the "Stockholder's Equity" line item of the balance sheet data in the section labeled "Financial Highlights" should have stated "55,797."

The amounts have been corrected in Exhibit 99.1 below. The errors were a clerical oversight by the Company and does not materially affect its results of operations and financial condition for the quarter ended September 30, 2008, as reported in the Company's press release issued on November 6, 2008 and included in this current report on Form 8-K.

In addition, the Company restated percentages in first table, in the sections labeled "Three Months Ended September 30, 2008" and "Three Months Ended September 30, 2007." The following numbers were changed in the "Gross Profit Margin" and "Operating Profit Margin" columns:

| (Dollars in millions) | Quarter Ended September 30, 2008 | | | | Quarter En September 3 | | |
|-----------------------|-------------------------------------|-----------------------|---------------------------|----------------------------------|---------------------------|-----------------------|----------------|
| | Total Revenue | % of Total Revenue | Gross Profit Margin | Operating Profit Margin(1) | Total Revenue | % of Total Revenue | Gr Pr Ma |
| Engineering | \$ 63.1 | 51% | 14.0% | 11.7 % | 61.7 | 64% | |
| Construction | 40.9 | 33% | 6.7% | 4.8 % | 19.0 | 19% | |
| Automation | 7.9 | 7% | 1.9% | (7.2)% | 8.5 | 9% | |
| Land | 11.3 | 9% | 16.5% | 10.6 % | 7.6 | 8% | |
| | \$ 123.2 | 100% | | | \$ 96.8 | 100% | |

The amounts have been corrected in Exhibit 99.1 below. The error was a clerical oversight by the Company and does not materially affect its results of operations and financial condition for the quarter ended September 30, 2008, as reported in the Company's press release issued on November 6, 2008 and included in this current report on Form 8-K.

A copy of the corrected press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

| Number | Exhibit |
|--------|--|
| 99.1 | Press Release, dated November 6, 2008, of ENGlobal Corporation |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENGlobal Corporation

Date: November 6, 2008

/s/ Natalie S. Hairston

Natalie S. Hairston
Vice President - Investor Relations,
Chief Governance Officer
and Corporate Secretary