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WALT DISNEY CO/
Form 10-K/A
June 28, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

For the Fiscal Year Ended September 30, 2001 Commission File Number 1-11605

[LOGO OF THE WALT DISNEY COMPANY]

Incorporated in Delaware I.R.S. Employer Identification No.
500 South Buena Vista Street, Burbank, California 91521 95-4545390
(818) 560-1000

Securities Registered Pursuant to Section 12(b) of the Act:

| Title of Each Class | Name of Each Exchange on Which Registered |
|--------------------------------------|--|
| Disney Common Stock, \$.01 par value | New York Stock Exchange |

Securities Registered Pursuant to Section 12(g) of the Act: None.

Item 14: Exhibits

The registrant is filing this Form 10-K/A to provide financial statements for the Disney Hourly Savings and Investment Plan, the ABC, Inc. Savings and Investment Plan, the Disney Salaried Savings and Investment Plan and the Go.com Savings and Investment Plan in accordance with Section 15(d) of the Securities Exchange act of 1934. The fiscal year end of the plans was December 31, 2001 whereas the registrant's fiscal year end was September 30, 2001.

The Walt Disney Company

Index to Exhibits

| Exhibit Number | Description |
|----------------|--|
| ----- | ----- |
| 99.1 | Financial statements for the Disney Hourly Savings and Investment Plan for the fiscal year ended December 31, 2001 |
| 99.2 | Financial statements for the ABC, Inc. Savings and Investment Plan for the fiscal year ended December 31, 2001 |
| 99.3 | Financial statements for the Disney Salaried Savings and Investment Plan for the fiscal year ended December 31, 2001 |
| 99.4 | Financial statements for the Go.com Savings and Investment Plan for the fiscal year ended December 31, 2001 |

