

Edgar Filing: VOIP INC - Form 8-K

VOIP INC
Form 8-K
December 15, 2004

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 10, 2004

VoIP, Inc.

(Exact name of registrant as specified in its charter)

Texas	000-28985	75-2785941
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(State of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

12330 SW 53rd Street, Suite 712, Ft. Lauderdale, Florida 33330

(Address of principal executive offices, including zip code)

(954) 434-2000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 3.02 Unregistered Sale of Equity Securities

On December 10, 2004, Registrant issued five-year warrants to purchase a total of 2,000,000 shares for an exercise price of \$2.75 per share, to two persons assisting Registrant with its investor relations program. Such warrants were issued pursuant to exemption under Section 4(2) of the Securities Act of 1933.

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ITEM 9.01 Financial Statements and Exhibits

- 10.6.1 - Stock Purchase Warrant issued to Ivano Angelaftri
- 10.6.2 - Stock Purchase Warrant issued to Ebony Finance

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 15 , 2004

VoIP, INC.
(Registrant)

By: /s/ Steven Ivester

Steven Ivester
President and Chief Executive Officer

EXHIBIT INDEX

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