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VCA ANTECH INC Form 8-K October 25, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 24, 2002

VCA ANTECH, INC. (Exact Name of Registrant as Specified in Charter)

Delaware (State or Other Jurisdiction (Commission of Incorporation)

001-16783

95-4097995 (IRS Employer File Number) Identification No.)

12401 West Olympic Boulevard Los Angeles, California 90064-1022 (Address of Principal Executive Offices)

> (310) 571-6500 (Registrant's Telephone Number)

ITEM 5. OTHER EVENTS

Reference is made to the press release of Registrant issued on October 24, 2002, regarding third quarter earnings, which is incorporated herein by reference. A copy of the press release is attached to this Form 8-K as Exhibit 99.1.

Reference is made to the press release of Registrant issued on October 24, 2002, regarding the \$45 million repayment of senior notes and senior subordinated notes, which is incorporated herein by reference. A copy of the press release is attached to this Form 8-K as Exhibit 99.2.

Reference is made to the press release of Registrant issued on October 24, 2002, regarding earnings guidance, which is incorporated herein by reference. A copy of the press release is attached to this Form 8-K as Exhibit 99.3.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

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(c) Exhibits

- 10.1 Fifth Amendment to Credit and Guaranty Agreement dated October 24, 2002.
- 10.2 Consent and Waiver dated October 24, 2002.
- 99.1 Press release dated October 24, 2002, regarding third quarter earnings.
- 99.2 Press release dated October 24, 2002, regarding the \$45 million repayment of senior and senior subordinated notes.
- 99.3 Press release dated October 24, 2002, regarding earnings guidance.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

October 25, 2002

VCA Antech, Inc.

/S/ TOMAS W. FULLER

By: Tomas W. Fuller

Its: Chief Financial Officer

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EXHIBIT INDEX

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