

Edgar Filing: GOLD BANC CORP INC - Form 8-K

GOLD BANC CORP INC
 Form 8-K
 October 12, 2004

SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM 8-K
 CURRENT REPORT
 Pursuant to Section 13 or 15(d) of the
 Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 11, 2004

Gold Banc Corporation, Inc.

(Exact name of Registrant as specified in its charter)

| | | |
|--------------------------|-----------------------------|--|
| Kansas ----- | 0-28936 ----- | 48-1008593 ----- |
| (State of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |

11301 Nall Avenue, Leawood, Kansas 66211

 (Address of Principal Executive Offices) (Zip Code)

(913) 451-8050

 (Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Item 1.02 Termination of a Material Definitive Agreement

On October 11, 2004, the Registrant issued a press release announcing that it had terminated its Agreement and Plan of Merger, dated January 24, 2004, with Silver Acquisition Corp. ("Silver") and SAC Acquisition Corp. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

| Exhibit Number ----- | Description ----- |
|-------------------------|---------------------------------------|
| 99.1 | Press Release, dated October 11, 2004 |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this to be signed on its behalf by the undersigned, hereunto duly authorized.

GOLD BANC CORPORATION, INC.

Dated: October 11, 2004

By: /s/ Rick J. Tremblay

Rick J. Tremblay
Executive Vice President and
Chief Financial Officer