

MICROSTRATEGY INC  
Form SC 13G/A  
May 17, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934  
(Amendment No. 1)

Microstrategy Inc.  
(Name of Issuer)

COMMON STOCK  
(Title of Class of Securities)

594972101  
(CUSIP Number)

April 1, 2001  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to  
which this Schedule is filed:

Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting  
person's initial filing on this form with respect to the subject class of  
securities, and for any subsequent amendment containing information  
which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be  
deemed to be "filed" for the purpose of Section 18 of the Securities  
Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that  
section of the Act but shall be subject to all other provisions of the  
Act (however, see the Notes).

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CUSIP No. 594972101

1. NAME OF REPORTING PERSONS  
I.R.S. Identification Nos. of above  
persons (entities only).

Nevis Capital Management, Inc.  
52-1740975

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:  
(a)  
(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION  
Maryland

Number of Shares Beneficially Owned by Each Reporting Person With 5. SOLE VOTING POWER:  
0

6. SHARED VOTING POWER:  
0

7. SOLE DISPOSITIVE POWER:  
0

8. SHARED DISPOSITIVE POWER:  
0

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:  
0

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES:

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):  
0%

12. TYPE OF REPORTING PERSON:  
CO

CUSIP No. 594972101

1. NAME OF REPORTING PERSONS  
I.R.S. Identification Nos. of above  
persons (entities only).

Nevis Capital Management LLC  
52-2305075

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:  
(a)  
(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION  
Maryland

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Number of Shares Beneficially Owned by Each Reporting Person With

5. SOLE VOTING POWER:  
0

6. SHARED VOTING POWER:  
2,429,650

7. SOLE DISPOSITIVE POWER:  
0

8. SHARED DISPOSITIVE POWER:  
2,429,650

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:  
2,429,650

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES:

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):  
8.0%

12. TYPE OF REPORTING PERSON:  
IA

CUSIP No. 594972101

1. NAME OF REPORTING PERSONS  
I.R.S. Identification Nos. of above  
persons (entities only).  
Jon C. Baker

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:  
(a)  
(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION  
Maryland

Number of Shares Beneficially Owned by Each Reporting Person With

5. SOLE VOTING POWER:  
0

6. SHARED VOTING POWER:  
2,429,650

7. SOLE DISPOSITIVE POWER:  
0

8. SHARED DISPOSITIVE POWER:  
2,429,650

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:  
2,429,650

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES:

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11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):  
8.0%

12. TYPE OF REPORTING PERSON:  
IN

CUSIP No. 594972101

1. NAME OF REPORTING PERSONS  
I.R.S. Identification Nos. of above  
persons (entities only).  
David R. Wilmerding, III

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP:  
(a)  
(b)

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION  
Maryland

Number of 5. SOLE VOTING POWER:  
Shares 0

Beneficially 6. SHARED VOTING POWER:  
Owned by Each 2,429,650

Reporting 7. SOLE DISPOSITIVE POWER:  
Person With 0

8. SHARED DISPOSITIVE POWER:  
2,429,650

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING  
PERSON:  
2,429,650

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN  
SHARES:

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11):  
8.0%

12. TYPE OF REPORTING PERSON:  
IN

ITEM 1.

- (a) Name of Issuer:  
Microstrategy Inc.  
(b) Address of Issuer's Principal Executive Offices:  
8000 Towers Crescent Drive  
Vienna, VA 22182

ITEM 2.

- (a) Name of Person Filing:  
NEVIS CAPITAL MANAGEMENT, INC. ("Nevis")  
NEVIS CAPITAL MANAGEMENT LLC ("Nevis LLC")  
Jon C. Baker ("Baker")  
David R. Wilmerding, III ("Wilmerding")

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(b) Address of Principal Business Office or, if none, Residence:  
Nevis, Nevis LLC, Baker and Wilmerding - 1119 St. Paul St,  
Baltimore MD 21202

(c) Citizenship:  
Nevis - MARYLAND  
Nevis LLC - MARYLAND  
Baker and Wilmerding - USA

(d) Title of Class of Securities:  
COMMON STOCK

(e) CUSIP Number:  
594972101

ITEM 3. If this statement is filed pursuant to Sections 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:  
Nevis LLC:

(a) [ ] Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).

(b) [ ] Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).

(c) [ ] Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).

(d) [ ] Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).

(e) [ X ] An investment adviser in accordance with Section 240.13d-1(b)(1)(ii)(E);

(f) [ ] An employee benefit plan or endowment fund in accordance with Section 240.13d-1(b)(1)(ii)(F);

(g) [ ] A parent holding company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G);

(h) [ ] A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i) [ ] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) [ ] Group, in accordance with Section 240.13d-1(b)(1)(ii)(J).

For Baker and Wilmerding:

(a) [ ] Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o).

(b) [ ] Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c).

(c) [ ] Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c).

(d) [ ] Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C 80a-8).

(e) [ ] An investment adviser in accordance with Section 240.13d-1(b)(1)(ii)(E);

(f) [ ] An employee benefit plan or endowment fund in accordance with Section 240.13d-1(b)(1)(ii)(F);

(g) [ X ] A parent holding company or control person in accordance with Section 240.13d-1(b)(1)(ii)(G);

(h) [ ] A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i) [ ] A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) [ ] Group, in accordance with Section 240.13d-1(b)(1)(ii)(J).

ITEM 4. Ownership

(a) Amount Beneficially Owned:  
Nevis: 0  
Nevis LLC, Baker and Wilmerding: 2,429,650

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(b) Percent of Class:

Nevis: 0  
Nevis LLC, Baker and Wilmerding: 8.0%

(c) Number of shares as to which the person has:

(i) sole power to vote or to direct vote:

Nevis: 0  
Nevis LLC: 0  
Baker: 0  
Wilmerding: 0

(ii) shared power to vote or to direct the vote:

Nevis: 0  
Nevis LLC: 2,429,650  
Baker: 2,429,650  
Wilmerding: 2,429,650

(iii) sole power to dispose or to direct the disposition of:

Nevis: 0  
Nevis LLC: 0  
Baker: 0  
Wilmerding: 0

(iv) shared power to dispose or to direct the disposition:

Nevis: 0  
Nevis LLC: 2,429,650  
Baker: 2,429,650  
Wilmerding: 2,429,650

Item 5. Ownership of Five Percent or Less of a Class

Nevis reports that it currently owns no shares of Microstrategy since all of its advisory contracts were transferred to Nevis LLC on April 1, 2001.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company

Not Applicable

Item 8. Identification and Classification of Members of the Group

Not Applicable

Item 9. Notice of Dissolution of Group

Not Applicable

Item 10. Certification

(a) The following certification shall be included if the statement is filed pursuant to 240.13d-1(b):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

05-17-01

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-----  
Date  
Nevis Capital Management, Inc.

By: /s/ David R. Wilmerding, III  
-----

David R. Wilmerding, III, President

05-17-01  
-----

Date  
Nevis Capital Management LLC

By: /s/ David R. Wilmerding, III  
-----

David R. Wilmerding, III, Managing Member

05-17-01  
-----

Date

/s/ Jon C. Baker  
-----

Jon C. Baker

05-17-01  
-----

Date

/s/ David R. Wilmerding, III  
-----

David R. Wilmerding, III