

MILLENNIUM CHEMICALS INC
Form 8-K
October 30, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: October 30, 2002

Date of Earliest Event Reported: October 30, 2002

MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

Delaware	1-12091	22-3436215
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

230 Half Mile Road
Red Bank, New Jersey 07701

(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 7. Financial Statements and Exhibits.

Exhibit Description

99.1 Press Release issued October
30, 2002

Item 9. Regulation FD Disclosure.

On October 30, 2002, the registrant issued the press release furnished as Exhibit 99.1 hereto.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: October 30, 2002

MILLENNIUM CHEMICALS INC.

By: /C. William

Carmean/

C. William Carmean

Senior Vice President, General
Counsel & Secretary

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release issued October 30, 2002