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GLOBIX CORP
Form 8-A12B
April 08, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN
CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

GLOBIX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization) 13-3781263
(IRS Employer Identification No.)

139 Centre Street,
New York, New York 10013
(Address of principal executive offices) (Zip Code)

Title of each class to be so registered	Name of each exchange on which each class is to be registered
----- Common Stock, par value \$.01 per share	----- The American Stock Exchange, Inc.

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates:
(if applicable)

Securities to be registered pursuant to Section 12(g) of the Act: None

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

Globix Corporation (the "Registrant" or "Globix") registers hereunder its common stock, par value \$.01 per share (the "Common Stock"). A general description of the Common Stock may be found on page 138 of the prospectus (the "Prospectus") in the registration statement (Registration No. 333-119666) filed

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with the Securities and Exchange Commission and declared effective on February 14, 2005.

ITEM 2. EXHIBITS.

- 3.1 Amended and Restated Certificate of Incorporation of Globix*
- 3.2 Amended and Restated Bylaws of Globix *
- 3.3 Certificate of Designation of Preferences and Relative, Participating, Optional and Other Special Rights of Preferred Stock and Qualifications, Limitations and Restrictions Thereof of 6% Series A Cumulative Convertible Preferred Stock of Globix Corporation

* Incorporated by reference to the Registrant's Quarterly Report on Form 10-Q filed on May 15, 2002.

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SIGNATURES

Pursuant to the requirements of the Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned thereto duly authorized.

Dated: April 7, 2005

Globix Corporation

By: /s/ James C. Schroeder

Name: James C. Schroeder

Title: Vice President & General Counsel

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