

Edgar Filing: USA EDUCATION INC - Form 5

USA EDUCATION INC
Form 5
February 14, 2001

F O R M 5

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
[] no longer Subject
to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

[] Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
Section 17(a) of the Public Utility Holding Company Act of 1935 or
[] Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Relationship to Issuer	
Keler Marianne M.			USA Education, Inc.		(SLM)	
(Last) (First) (MI)			3. IRS or Soc. Sec. No. of Reporting Person (Voluntary)		4. Statement for Month/Year	
11600 Sallie Mae Drive					01/01/2000	
(Street)					5. If Amendment, Date of Original (Month/Year)	
Reston VA 20193					7. Indenture (Ch)	
(City) (State) (Zip)					X Fo --- Fo --- Re	

TABLE I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Mon/Day/Yr)	3. Transaction Code (Instr. 8)	4. Security Acquired (A) or Disposed of (D)			5. Amount or Number of Securities Beneficially Owned as of Last Business Day of Reporting Period (Instr. 7)
			Amount	(A) (D)	Price	
Common Stock	12/06/2000	G	50	D	\$60.0000	1002
Phantom Stock Units	12/31/2000	A	1038.27	A	\$.0000 (02)	1059
Common Stock					\$.0000	685

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Keler, Marianne M.

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