UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 15, 2003

MICROSOFT CORPORATION

(Exact name of registrant as specified in charter)

Washington (State or other jurisdiction of incorporation) 0-14278 (Commission File Number) 91-1144442 (I.R.S. Employer Identification No.)

One Microsoft Way, Redmond, Washington (Address of principal executive offices)

98052-6399 (Zip Code)

Edgar Filing: MICROSOFT CORP - Form 8-K

Registrant s telephone number, including area code: (425) 882-8080

N/A

(Former name or former address, if changed since last report)

Item 9. Information Provided Under Item 12 (Results of Operations and Financial Condition)

The following information is furnished pursuant to Item 12, Results of Operations and Financial Condition.

On April 15, 2003, Microsoft Corporation issued a press release announcing its financial results for the fiscal quarter ended March 31, 2003. A copy of the press release is furnished as Exhibit 99.1 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICROSOFT CORPORATION

(Registrant)

/s/ John G. Connors

John G. Connors

April 15, 2003

Date:

Senior Vice President; Chief Financial Officer

3

INDEX TO EXHIBITS

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press release, dated April 15, 2003, issued by Microsoft Corporation |

4