

LATTICE SEMICONDUCTOR CORP
Form POS AM
February 05, 2004

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As filed with the Securities and Exchange Commission on February 5, 2004

Registration No. 333-99249

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3

REGISTRATION STATEMENT

*Under
The Securities Act of 1933*

LATTICE SEMICONDUCTOR CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

93-0835214
(I.R.S. Employer
Identification Number)

**5555 N.E. Moore Court
Hillsboro, Oregon 97124-6421
(503) 268-8000**

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

**Stephen A. Skaggs
President
Lattice Semiconductor Corporation
5555 N.E. Moore Court
Hillsboro, Oregon 97124-6421
(503) 268-8000**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:
**John A. Fore, Esq.
Wilson Sonsini Goodrich & Rosati
Professional Corporation
650 Page Mill Road
Palo Alto, CA 94304
(650) 493-9300**

Approximate date of commencement of proposed sale to the public: This post-effective amendment deregisters certain shares of common stock that remain unsold hereunder as of the effective date hereof.

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If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.

DEREGISTRATION OF SECURITIES

On September 6, 2002, Lattice Semiconductor Corporation (the "Company") filed a registration statement on Form S-3 (No. 333-99249) (the "Registration Statement") which registered 2,489,965 shares of its common stock for resale from time to time. The Registration Statement was declared effective by the Securities and Exchange Commission (the "Commission") on January 6, 2003.

The Registration Statement was filed in order to register for resale (i) 2,370,891 shares of the Company's common stock (the "Cerdelinx Shares") issued to former stockholders, directors and consultants of Cerdelinx Technologies, Inc. ("Cerdelinx"), which was acquired by Lattice on August 26, 2002 and (ii) 119,074 shares of common stock of the Company (the "Bain Shares") issuable to Bain & Company, Inc. ("Bain") upon exercise of a warrant granted to Bain in connection with consulting services provided to the Company.

Based on the records of the Company's transfer agent, of the 2,370,891 Cerdelinx Shares registered under the Registration Statement, the selling stockholders resold an aggregate of 1,720,836 shares under the Registration Statement or Rule 144 of the Securities Act of 1933, as amended.

In accordance with the undertaking contained in the Registration Statement pursuant to item 512(a)(3) of Regulation S-K, the Company respectfully requests that the Commission remove from registration a total of 650,055 Cerdelinx Shares held by former stockholders, directors and consultants of Cerdelinx that remain unsold under the Registration Statement. The Company is requesting the removal from registration of these shares as its obligation to maintain the effectiveness of the Registration Statement with respect to the Cerdelinx Shares pursuant to the registration rights agreements between the Company and former stockholders of Cerdelinx has expired.

Accordingly, the Company hereby de-registers the 650,055 Cerdelinx Shares registered pursuant to the Registration Statement remaining unsold thereunder.

The 119,074 Bain Shares shall continue to be registered under the Registration Statement.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Hillsboro, State of Oregon, on February 5, 2004.

LATTICE SEMICONDUCTOR CORPORATION

By: */s/* STEPHEN A. SKAGGS

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