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ANHEUSER BUSCH COMPANIES INC

Form 10-K/A

September 29, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 10-K/A

(AMENDMENT 2)

/X/ ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934
FOR THE FISCAL YEAR ENDED DECEMBER 31, 2002

OR

/ / TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

FOR THE TRANSITION PERIOD FROM _____ TO _____
COMMISSION FILE NUMBER 1-7823

ANHEUSER-BUSCH COMPANIES, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION OF
INCORPORATION OR ORGANIZATION)

43-1162835
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

ONE BUSCH PLACE, ST. LOUIS, MISSOURI
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

63118
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: 314-577-2000

SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

TITLE OF EACH CLASS -----	NAME OF EACH EXCHANGE ON WHICH REGISTERED -----
COMMON STOCK--\$1 PAR VALUE	NEW YORK STOCK EXCHANGE
PREFERRED STOCK PURCHASE RIGHTS	NEW YORK STOCK EXCHANGE
6 1/2% DEBENTURES DUE JANUARY 1, 2028	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT:
NONE

Indicate by check mark whether the registrant (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act
of 1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to
such filing requirements for the past 90 days. Yes X No .
--- ---

Indicate by check mark if disclosure of delinquent filers pursuant to
Item 405 of Regulation S-K is not contained herein, and will not be contained,
to the best of registrant's knowledge, in definitive proxy or information
statements incorporated by reference in Part III of this Form 10-K or any
amendment to this Form 10-K. [X]

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Indicate by check mark whether the registrant is an accelerated filer (as defined in Exchange Act Rule 12b-2): Yes X No
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As of June 28, 2002, the aggregate market value of the voting stock held by nonaffiliates was \$43,106,017,200.

Indicate the number of shares outstanding of each of the registrant's classes of common stock, as of the latest practicable date.

\$1 PAR VALUE COMMON STOCK 836,078,250 SHARES AS OF MARCH 11, 2003

DOCUMENTS INCORPORATED BY REFERENCE

Portions of Annual Report to Shareholders for
the Year Ended December 31, 2002..... PART I, PART II, and PART IV

Portions of Definitive Proxy Statement for
Annual Meeting of Shareholders on April 23,
2003..... PART III and PART IV
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Item 15 on pages 11 through 13 of the Annual Report on Form 10-K for the fiscal year ended December 31, 2002 is amended by the addition of the following exhibits:

- Exhibit 23.2 -Consent of Independent Accountants
- Exhibit 23.3 -Consent of Independent Accountants
- Exhibit 23.4 -Consent of Independent Accountants
- Exhibit 31.1 -Certification of Chief Executive Officer
- Exhibit 31.2 -Certification of Chief Financial Officer
- Exhibit 32.1 -Certification of Chief Executive Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
- Exhibit 32.2 -Certification of Chief Financial Officer pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002.
- Exhibit 99.4 -Financial Statements of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan for the fiscal years ended March 31, 2002 and March 31, 2003.
- Exhibit 99.5 -Financial Statements of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Employees Covered by a Collective Bargaining Agreement) for the fiscal years ended March 31, 2002 and March 31, 2003.
- Exhibit 99.6 -Financial Statements of the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Certain Hourly Employees of Anheuser-Busch Companies, Inc. and its Subsidiaries) for

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the fiscal years ended March 31, 2002 and March 31, 2003.

This Form 10-K/A is filed pursuant to Rule 15d-21 promulgated under the Securities Exchange Act of 1934, as amended, and is submitted in order to file with the Securities and Exchange Commission the financial statements of three employee benefit plans: the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan, the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Employees Covered by a Collective Bargaining Agreement) and the Anheuser-Busch Deferred Income Stock Purchase and Savings Plan (For Certain Hourly Employees of Anheuser-Busch Companies, Inc. and its Subsidiaries). This Form 10-K/A does not contain any financial statements or financial information of Anheuser-Busch Companies, Inc. Accordingly, the certifications made in Exhibits 31.1, 31.2, 32.1, and 32.2 concerning the absence of misstatements and omissions in the report, the fair presentation by the financial statements included in the report, and other matters apply to these three employee benefit plans and not to Anheuser-Busch Companies, Inc.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to report to be signed on its behalf by the undersigned, thereunto duly authorized.

ANHEUSER-BUSCH COMPANIES, INC.

(Registrant)

By /s/ JOBETH G. BROWN

JoBeth G. Brown
Vice President and Secretary

Date: September 29, 2003

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

* Patrick T. Stokes ----- (Patrick T. Stokes)	Chief Executive Officer and President and Director (Principal Executive Officer)	September 29, 2003
* W. Randolph Baker ----- (W. Randolph Baker)	Vice President and Chief Financial Officer (Principal Financial Officer)	September 29, 2003
* John F. Kelly ----- (John F. Kelly)	Vice President and Controller (Principal Accounting Officer)	September 29, 2003
* August A. Busch III	Director	September 29, 2003

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(August A. Busch III)		
* Carlos Fernandez G.	Director	September 29, 2003

(Carlos Fernandez G.)		
	Director	September 29, 2003

James J. Forese		
* John E. Jacob	Director	September 29, 2003

(John E. Jacob)		
* James R. Jones	Director	September 29, 2003

(James R. Jones)		
* Charles F. Knight	Director	September 29, 2003

(Charles F. Knight)		
* Vernon R. Loucks, Jr.	Director	September 29, 2003

(Vernon R. Loucks, Jr.)		
* Vilma S. Martinez	Director	September 29, 2003

(Vilma S. Martinez)		
* William Porter Payne	Director	September 29, 2003

(William Porter Payne)		
* Joyce M. Roche	Director	September 29, 2003

(Joyce M. Roche)		
* Henry Hugh Shelton	Director	September 29, 2003

Henry Hugh Shelton		
* Andrew C. Taylor	Director	September 29, 2003

(Andrew C. Taylor)		
* Douglas A. Warner III	Director	September 29, 2003

(Douglas A. Warner III)		
* Edward E. Whitacre, Jr.	Director	September 29, 2003

(Edward E. Whitacre, Jr.)		