

EARTHSHELL CORP
Form 8-K/A
July 11, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A (Amendment No. 1)

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) **June 26, 2003**

EarthShell Corporation

(Exact name of registrant as specified in charter)

Delaware

(State or other jurisdiction of
incorporation)

333-13287

(Commission file number)

77-0322379

(IRS employer identification no.)

800 Miramonte Drive
Santa Barbara, California 93109
(Address of principal executive offices)

90245
(Zip code)

Registrant's telephone number, including area code **(805) 897-2248**

(Former name or former address, if changed since last report)

Item 4. Changes in Registrant's Certifying Accountant

This Amendment No. 1 to Current Report on Form 8-K/A amends the Registrant's Current Report on Form 8-K filed on July 3, 2003 (the Form 8-K), and is being filed solely for the purposes of filing with the Securities and Exchange Commission (the Commission), pursuant to Item 304(a)(3) of Regulation S-K, a letter from Deloitte & Touche LLP dated July 9, 2003, addressed to the Commission, stating whether or not they agree with the statements made by the Registrant in the Form 8-K and, if not, stating the respects in which they do not agree. The letter of Deloitte & Touche LLP is filed herewith as Exhibit 16.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

16.1 Letter from Deloitte & Touche LLP to the Securities and Exchange Commission dated July 9, 2003, regarding change in certifying accountant.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 11, 2003

EARTHSHELL CORPORATION

| | | |
|-----|----------------------|-------------------------|
| By: | /s/ D. Scott Houston | |
| | Name: | D. Scott Houston |
| | Title: | Chief Financial Officer |

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EXHIBIT INDEX

| Exhibit Number | Description of Exhibit | Method of Filing |
|-----------------------|--|-------------------------------|
| 16.1 | Letter from Deloitte & Touche LLP to the Securities and Exchange Commission dated July 9, 2003, regarding change in certifying accountant. | Filed electronically herewith |
