

GEORGIA BANCSHARES INC//  
Form 8-K  
April 25, 2005

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 22, 2005**

## Georgia Bancshares, Inc.

(Exact name of registrant

as specified in its charter)

**Georgia**  
(State or other  
jurisdiction of  
incorporation)

**000-50188**  
(Commission  
File Number)

**58-2646154**  
(I.R.S. Employer  
Identification No.)

**100 Westpark Drive, Peachtree City, Georgia**  
(Address of principal executive offices)

**30269**  
(Zip Code)

Registrant's telephone number, including area code: **(770) 631-9488**

**Not Applicable**

(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 2.02. Results of Operations and Financial Condition.**

On April 22, 2005, Georgia Bancshares, Inc., holding company for The Bank of Georgia, issued a press release announcing its financial results for the period ended March 31, 2005. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 9.01. Financial Statements. Pro Forma Financial Information and Exhibits.**

(c) Exhibits

**Exhibit No.**

**Exhibit**

99.1

Earnings Press Release of Georgia Bancshares, Inc. dated April 22, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GEORGIA BANCSHARES, INC.**

|        |                         |
|--------|-------------------------|
| By:    | /s/ C. Lynn Gable       |
| Name:  | C. Lynn Gable           |
| Title: | Chief Financial Officer |

Dated: April 22, 2005

**EXHIBIT INDEX**

| <b>Exhibit Number</b> | <b>Description</b>  |
|-----------------------|---|
| 99.1                  | Earnings Press Release of Georgia Bancshares, Inc. dated April 22, 2005 |