

TRANSCANADA PIPELINES LTD
Form 6-K
October 11, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of October 2018

Commission File No. 1-8887

TransCanada PipeLines Limited

(Translation of Registrant's Name into English)

450 1 Street S.W., Calgary, Alberta, T2P 5H1, Canada

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Exhibit 99.1 to this report, furnished on Form 6-K, shall be incorporated by reference into the following Registration Statement under the Securities Act of 1933, as amended, of the registrant: F-10 (File No. 333-221898).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 10, 2018

TRANSCANADA PIPELINES LIMITED

By: */s/* Christine R. Johnston
Christine R. Johnston
Vice President, Law and Corporate Secretary

EXHIBIT INDEX

- 99.1 Underwriting Agreement, dated October 10, 2018, by and among TransCanada PipeLines Limited, J.P. Morgan Securities LLC and Deutsche Bank Securities Inc., for themselves and as representatives of the several underwriters named therein.