

Edgar Filing: GENERAL MOTORS CORP - Form SC 13G/A

GENERAL MOTORS CORP  
Form SC 13G/A  
February 14, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
-----

SCHEDULE 13G  
(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c),  
AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)  
(Amendment No.1)\*

General Motors Corporation  
-----  
(Name of Issuer)

Class H Common Stock, par value \$0.10 per share  
-----  
(Title of Class of Securities)

370442832  
-----  
(CUSIP Number)

January 28, 2003  
-----  
(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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SCHEDULE 13G

CUSIP No. 370442832

Page 2 of 7 Pages

1 NAME OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

AOL Time Warner Inc.  
13-4099534

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* a|\_|  
b|\_|

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	5	SOLE VOTING POWER	0
	6	SHARED VOTING POWER	0 (1)
	7	SOLE DISPOSITIVE POWER	0
	8	SHARED DISPOSITIVE POWER	0 (1)

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON 0 (1)

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10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES\* |\_ |

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.0%(1)

12 TYPE OF REPORTING PERSON\* HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

1 On January 28, 2003, America Online, Inc., a wholly owned subsidiary of AOL Time Warner Inc., sold 80,088,990 shares of General Motors Corporation Class H Common Stock, par value \$0.10 per share.

SCHEDULE 13G

CUSIP No. 370442832

Page 3 of 7 Pages

1 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)

America Online, Inc. 54-1322110

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* a|\_ | b|\_ |

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

5 SOLE VOTING POWER 0

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NUMBER OF SHARES	-----	-----	-----
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	-----	-----	-----
	6	SHARED VOTING POWER	0 (1)
	-----	-----	-----
	7	SOLE DISPOSITIVE POWER	0
	-----	-----	-----
	8	SHARED DISPOSITIVE POWER	0 (1)
=====	=====	=====	=====
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY REPORTING PERSON		0 (1)
-----	-----	-----	-----
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES* <input type="checkbox"/>		
-----	-----	-----	-----
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)		0.0%(1)
-----	-----	-----	-----
12	TYPE OF REPORTING PERSON*		HC

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

1 On January 28, 2003, America Online, Inc., a wholly owned subsidiary of AOL Time Warner Inc., sold 80,088,990 shares of General Motors Corporation Class H Common Stock, par value \$0.10 per share.

CUSIP No. 370442832

Page 4 of 7 Pages

Item 1(a) Name of Issuer  
General Motors Corporation

Item 1(b) Address of Issuer's Principal Executive Offices:  
300 Renaissance Center, Detroit, MI 48265-3000

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Item 2(a) Name of Person Filing:  
AOL Time Warner Inc.  
-----

Item 2(b) Address of Principal Business Office or, if None, Residence:  
75 Rockefeller Plaza, New York, NY 10019  
-----

Item 2(c) Citizenship:  
Delaware  
-----

Item 2(d) Title of Class of Securities:  
Class H Common Stock, par value \$0.10 per share  
-----

Item 2(e) CUSIP Number:  
370442832  
-----

- Item 3. If This Statement is filed Pursuant to Rule 13d-1(b) or 13d-2(b) or (c), Check Whether the Person Filing is a:
- (a)  Broker or dealer registered under Section 15 of the Exchange Act.
  - (b)  Bank as defined in Section 3(a)(6) of the Exchange Act.
  - (c)  Insurance company as defined in Section 3(a)(19) of the Exchange Act.
  - (d)  Investment company registered under Section 8 of the Investment Company Act.
  - (e)  An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
  - (f)  An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
  - (g)  A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
  - (h)  A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
  - (i)  A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;
  - (j)  Group, in accordance with Rule 13d-1(b)(1)(ii)(J).

If this statement is filed pursuant to Rule 13d-1(c), check this box. [X]

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CUSIP No. 370442832

Page 5 of 7 Pages

Item 4. Ownership.

Provide the following information regarding the aggregate number and percentage of the class of securities of the Issuer identified in Item 1.

(a) Amount beneficially owned:

0\*

(b) Percent of Class:

0.0 %\*

(c) Number of shares as to which such person has:

(i) Sole power to vote or to direct the vote 0

(ii) Shared power to vote or to direct the vote 0\*

(iii) Sole power to dispose or to direct the disposition of 0

(iv) Shared power to dispose or to direct the disposition of 0\*

\* On January 28, 2003, America Online, Inc., a wholly owned subsidiary of AOL Time Warner Inc., sold 80,088,990 shares of General Motors Corporation Class H Common Stock, par value \$0.10 per share.

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following. [X]

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company.

America Online, Inc. - CO

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

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Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection or as a participant in any transaction having that purpose or effect.

CUSIP No. 370442832

Page 6 of 7 Pages  
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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2003

AOL Time Warner Inc.

/s/ James W. Barge  
-----

(Signature)

James W. Barge  
Senior Vice President and  
Controller  
-----

(Name/Title)

America Online, Inc.

/s/ Thomas R. Colan  
-----

(Signature)

Thomas R. Colan  
Senior Vice President,  
Controller and Treasurer  
-----

(Name/Title)

CUSIP No. 370442832

Page 7 of 7 Pages  
- -

JOINT FILING AGREEMENT

AOL Time Warner Inc., a Delaware corporation, and America Online, Inc., a Delaware corporation, each hereby agrees, in accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, that the Schedule 13G filed herewith, and any amendments thereto, relating to the shares of Class H Common Stock, par value \$0.10, of General Motors Corporation is, and will be, jointly filed on behalf of each such person and further agree that this Joint Filing Agreement be included as an Exhibit to such joint filings. In evidence thereof, the undersigned hereby execute this Agreement as of the date set forth below.

Dated: February 14, 2003

AOL TIME WARNER INC.

By: /s/ James W. Barge  
-----  
Name: James W. Barge  
Title: Senior Vice President and  
Controller

AMERICA ONLINE, INC.

By: /s/ Thomas R. Colan  
-----  
Name: Thomas R. Colan  
Title: Senior Vice President,  
Controller and Treasurer