

ANZA CAPITAL INC

Form 4/A

March 08, 2006

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
Number: 3235-0287
Expires: January 31,
2005
Estimated average
burden hours per
response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *
RINEHART VINCENT R

(Last) (First) (Middle)

4425 ATLANTIC AVE, SUITE
A-15

(Street)

LONG BEACH, CA 90807

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
ANZA CAPITAL INC [ANZA]

3. Date of Earliest Transaction
(Month/Day/Year)

03/03/2006

4. If Amendment, Date Original
Filed(Month/Day/Year)
03/03/2006

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☒ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

President

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
COMMON STOCK	03/03/2006		S ⁽¹⁾	831,375 D	156,900	D	
COMMON STOCK	03/03/2006		C	1,880,000 A	2,036,900	D	
COMMON STOCK	03/03/2006		S ⁽¹⁾	1,880,000 D	156,900	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form
displays a currently valid OMB control**

SEC 1474
(9-02)

number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying Security (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title
SERIES F CONVERTIBLE PREFERRED STOCK	(3)	03/03/2006		C	18,800	02/28/2003 (4)	COMMON STOCK
COMMON STOCK WARRANTS (6)	\$ 0.1	03/03/2006		S	250,000	10/11/2004 10/11/2009	COMMON STOCK

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
RINEHART VINCENT R 4425 ATLANTIC AVE SUITE A-15 LONG BEACH, CA 90807	X	X	President	

Signatures

/s/ Vincent Rinehart 03/07/2006

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

- (1) Reporting Person sold common stock of Issuer to a third party in a change of control transaction in exchange for certain assets of the Issuer being transferred to AMRES Holding, LLC, an entity controlled by the Reporting Person.
- (2) Reporting Person acquired common stock from conversion of the Issuer's Series F Convertible Preferred Stock, which did not have a conversion price.
- (3) 1-for-100.
- (4) The Series F Preferred Stock does not expire.
- (5)

Edgar Filing: ANZA CAPITAL INC - Form 4/A

The shares of Series F Preferred Stock were issued to the Reporting Person in exchange for the surrender of a promissory note in the principal amount of \$438,509.

- (6) Warrants were in the name of AMRES Holding, LLC, an entity controlled by the Reporting Person.
- (7) The warrants were issued in a transaction whereby AMRES Holding, LLC, an entity controlled by the Reporting Person, loaned the Issuer \$125,000.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.