

HOUSTON AMERICAN ENERGY CORP
Form 8-K
October 04, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): October 4, 2012

HOUSTON AMERICAN ENERGY CORP.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-32955
(Commission File Number)

76-0675953
(IRS Employer Identification No.)

801 Travis Street, Suite 1425
Houston, Texas 77002
(Address of principal executive offices
including zip code)

713-222-6966
(Registrant's telephone
number, including area code)

(Former name or former address if changed since last
report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

1

Item 8.01—Other Matters

On October 4, 2012, Houston American Energy Corp. issued a press release reporting the closing of its previously announced registered direct offering of common stock and warrants. A copy of this press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

Item 9.01—Financial Statements and Exhibits

(d) Exhibits

| Exhibit Number | Description |
|-------------------|--------------------------------------|
| <u>99.1</u> | Press Release, dated October 4, 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

HOUSTON AMERICAN ENERGY
CORP.

Dated: October 4, 2012

By: /s/ James J. Jacobs
James J. Jacobs
Chief Financial Officer