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VALUE LINE FUND INC

Form 497

March 03, 2005

Supplement dated March 3, 2005  
to the Prospectus dated May 1, 2004 (as revised November 22, 2004)

The section under "Portfolio management" on page 8 should read as follows:

John Dempsey is primarily responsible for the day-to-day management of the Fund's portfolio using a quantitative investment strategy which relies on the Value Line Timeliness Ranking System. Mr. Dempsey, the Adviser's Chief Quantitative Strategist, has been associated with the Adviser since 1995.