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MAJESTIC OIL & GAS
Form 8-A12G
December 29, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

MAJESTIC OIL & GAS INC.

(Name of small business issuer in its charter)

20-3955577

(I.R.S. employer identification number)

P.O Box 488 Cut Bank, Montana 59427

(Address of principal executive offices) (Zip code)

Issuer's telephone number: 406-873-5580

Securities to be registered pursuant to Section 12(b) of the Act:

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. ☐

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☒

Securities Act registration statement file number to which this form relates:
(if applicable) 333-126031

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock (Title of class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

Incorporated by reference from Registration Statement on Form SB-2, Commission File Number 333-127813 filed 8/24/2005 and all subsequent amendments.

Item 2. Exhibits.

- 3 Articles of Incorporation & By-Laws
(a) Articles of Incorporation of the Company

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(b) By-Laws of the Company

Incorporated by reference from Registration Statement on Form SB-2, Commission File Number 333-127813 filed 8/24/2005 and all subsequent amendments.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

MAJESTIC OIL & GAS INC. (Registrant)

Date: December 29, 2006

By: /s/ Patrick Montalban

President and Principal Executive Officer, Principal Financial Officer
and Principal Accounting Officer