Edgar Filing: CareView Communications Inc - Form SC 13D/A

CareView Communications Inc Form SC 13D/A October 03, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO. 18)

CareView Communications, Inc.

(Name of Issuer)

Common Stock, \$.001 Par Value Per Share (Title Class of Securities)

141743104 (CUSIP Number)

HealthCor Management, L.P. Carnegie Hall Tower 152 West 57th Street, 43rd Floor New York, New York 10019 Attention: Anabelle Perez Gray (212) 622-7731

With a Copy to:
Eugene McDermott
Locke Lord LLP
2800 Financial Plaza
Providence, RI 02903
(401) 276-6471
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

September 30, 2016 (Date of Event which Requires Filing of this Statement)

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If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.

NOTE: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

(Continued on following pages)

(Page 1 of 20 Pages)

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(1) The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO. 141743104 13D Page 3 of 20

(1) NAME OF REPORTING PERSON

HealthCor Management, L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

- (3) SEC USE ONLY
- (4) SOURCE OF FUNDS

WC

- (5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- (6) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

38,603,143

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 38,603,143

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,603,143
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON PN

CUSIP NO. 141743104 13D Page 4 of 20

(1) NAME OF REPORTING PERSON

HealthCor Associates, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

- (3) SEC USE ONLY
- (4) SOURCE OF FUNDS

AF

- (5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- (6) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

38,603,143

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 38,603,143

PERSON WITH

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,603,143
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON

OO- limited liability company

CUSIP NO. 141743104 13D Page 5 of 20

(1) NAME OF REPORTING PERSON

HealthCor Hybrid Offshore Master Fund, L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x

(b) "

- (3) SEC USE ONLY
- (4) SOURCE OF FUNDS

AF

- (5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- (6) CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

38,603,143

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 38,603,143

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,603,143
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON PN

CUSIP NO. 141743104 13D Page 6 of 20

(1) NAME OF REPORTING PERSON

HealthCor Hybrid Offshore GP, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

38,603,143

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

38,603,143

REPORTING

PERSON WITH

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,603,143
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON

OO-limited liability company

CUSIP NO. 141743104 13D Page 7 of 20

(1) NAME OF REPORTING PERSON

HealthCor Group, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

38,603,143

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 38,603,143

PERSON WITH

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,603,143
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON

OO-limited liability company

CUSIP NO. 141743104 13D Page 8 of 20

(1) NAME OF REPORTING PERSON

HealthCor Partners Management, L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

- (3) SEC USE ONLY
- (4) SOURCE OF FUNDS

WC

- (5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- (6) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 36,622,488
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 20.8%
- (14) TYPE OF REPORTING PERSON PN

CUSIP NO. 141743104 13D Page 9 of 20

(1) NAME OF REPORTING PERSON

HealthCor Partners Management GP, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x

(b) "

- (3) SEC USE ONLY
- (4) SOURCE OF FUNDS

AF

- (5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)
- (6) CITIZENSHIP OR PLACE OF ORGANIZATION Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 36,622,488
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 20.8%
- (14) TYPE OF REPORTING PERSON OO- limited liability company

CUSIP NO. 141743104 13D Page 10 of 20

(1) NAME OF REPORTING PERSON

HealthCor Partners Fund, L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 36,622,488
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 20.8%
- (14) TYPE OF REPORTING PERSON PN

CUSIP NO. 141743104 13D Page **11** of **20**

(1) NAME OF REPORTING PERSON

HealthCor Partners L.P.

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 36,622,488
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 20.8%
- (14) TYPE OF REPORTING PERSON PN

CUSIP NO. 141743104 13D Page 12 of 20

(1) NAME OF REPORTING PERSON

HealthCor Partners GP, LLC

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF (7) SOLE VOTING POWER

0

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

0

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

PERSON WITH

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 36,622,488
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 20.8%
- (14) TYPE OF REPORTING PERSON

OO- limited liability company

CUSIP NO. 141743104 13D Page 13 of 20

(1) NAME OF REPORTING PERSON

Jeffrey C. Lightcap

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF, PF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION United States

NUMBER OF (7) SOLE VOTING POWER

2,073,516

SHARES (8) SHARED VOTING POWER

36,622,488

BENEFICIALLY(9) SOLE DISPOSITIVE POWER

2,073,516

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 36,622,488

PERSON WITH

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 38,696,004
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 21.7%
- (14) TYPE OF REPORTING PERSON IN

14

CUSIP NO. 141743104 13D Page 14 of 20

(1) NAME OF REPORTING PERSON

Arthur Cohen

(2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x (b) "

(3) SEC USE ONLY

(4) SOURCE OF FUNDS

AF, PF

(5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

(6) CITIZENSHIP OR PLACE OF ORGANIZATION United States

NUMBER OF (7) SOLE VOTING POWER

2,411,695

SHARES (8) SHARED VOTING POWER

75,225,631

BENEFICIALLY (9) SOLE DISPOSITIVE POWER

2,411,695

OWNED BY (10) SHARED DISPOSITIVE POWER

EACH

REPORTING 75,225,631

- (11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 77,637,326
- (12) CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES "
- (13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)