

VICTORY ENERGY CORP
Form 8-K
June 20, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **June 18, 2012**

VICTORY ENERGY CORPORATION

(Exact name of registrant as specified in its charter)

Nevada **2-76219-NY** **87-0564472**
(State of Incorporation) (Commission File Number) (IRS Employer Number.)

3355 Bee Caves Road, Suite 608, Austin, TX **78746**
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (512)-347-7300

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Regulation FD disclosure

Effective June 18, 2012, Victory Energy Corporation (the “Company”) will be disclosing certain materials in connection with presentations to stock brokers and both existing and prospective investors. The first of these presentations are scheduled for June 20 – 21, 2012 in New York City.

A copy of our Investor Presentation and updated Fact Sheet are attached as exhibits to this filing. These documents are available for download from the Company’s website at www.vyey.com.

The materials covered include a perspective on possible reserve additions and production, as well as additional information regarding the potential impact of recent property acquisitions.

Exhibits

8.01a – Investor Presentation

8.01b – Fact Sheet

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**VICTORY ENERGY
CORPORATION**

Dated: June 18, 2012 By: /s/ Kenneth Hill
 President and
 Chief Executive
 Officer