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The Company believes that the withdrawal of the Registration Statement is consistent with the public interest and protection of investors, as contemplated by Rule 477(a) under the Securities Act.

The Company requests that, in accordance with Rule 457(p) under the Act and subject to compliance with the requirements thereof, all fees paid to the Commission in connection with the filing of the Registration Statement be credited for potential future use.

If you are in need of additional information, please feel free to contact our legal counsel, Emilio Ragosa of Morgan, Lewis & Bockius LLP at (609) 919-6633, or the undersigned at (858) 909-0749.

Sevion Therapeutics, Inc.

By:

/s/ David Rector

Name: David Rector

Title: Chief Executive Officer