

Edgar Filing: EDT LEARNING INC - Form 8-K

EDT LEARNING INC  
Form 8-K  
September 18, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 17, 2003

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EDT Learning, Inc.  
(Exact name of Registrant as specified in its charter)

|   |                          |   |
|---|--------------------------|---|
| Delaware  | 1-13725                  | 76-0545043                              |
| (State or other jurisdiction<br>of incorporation or organization) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

|   |            |
|---|------------|
| 2999 North 44th Street, Suite 650, Phoenix, Arizona | 85018      |
| (address of principal executive offices)            | (Zip code) |

(602) 952-1200  
(Registrant's telephone number, including area code)

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ITEM 7. Financial Statements and Exhibits

The following exhibit is filed herewith:

| Exhibit Number | Description  |
|----------------|--|
| 99.1           | Press release dated September 17, 2003, issued by EDT Learning, Inc. Filed herewith. |

ITEM 9. Regulation FD Disclosure

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On September 17, 2003, EDT Learning, Inc. ("the Company") issued a press release, a copy of which is furnished as Exhibit 99.1 to this current report.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDT Learning, Inc.

By: /s/ Brian L. Berry

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Vice President of Finance

Date: September 17, 2003

EXHIBIT INDEX

| Exhibit<br>Number<br>----- | Description of Exhibits<br>-----                                    |
|----------------------------|---|
| 99.1                       | Copy of press release issued by EDT Learning on September 17, 2003. |