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ORALABS HOLDING CORP  
Form 8-K  
January 07, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of  
The Securities Act of 1934

Date of Report (Date of earliest event reported) December 31, 2003

ORALABS HOLDING CORP  
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(Exact name of registrant as specified in its charter)

|                                                      |                             |                                         |
|------------------------------------------------------|-----------------------------|-----------------------------------------|
| Colorado                                             | 000-23039                   | 14-1623047                              |
| -----                                                | -----                       | -----                                   |
| (State or other<br>jurisdiction<br>of incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification No.) |

|                                          |            |
|------------------------------------------|------------|
| 18685 East Plaza Drive, Parker Colorado  | 80134      |
| -----                                    | -----      |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code 303-783-9499  
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2901 South Tejon Street, Englewood, Colorado 80110  
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(Former name or former address, if changed since last report.)

Item 5. OTHER EVENTS

OraLabs Holding Corp. (the "Company") issued a press release dated January 5, 2004. A copy of the press release is attached hereto as Exhibit No. 99.1.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibit 99.1 Press Release dated January 5, 2004, is filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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ORALABS HOLDINGS CORP

By: /s/ Gary H. Schlatter

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Gary H. Schlatter, President

Dated: January 5, 2004

EXHIBIT INDEX

| Exhibit No. | Description                                                   |
|-------------|---------------------------------------------------------------|
| 99.1        | Press Release issued by the Registrant dated January 5, 2004. |