SUNLINK HEALTH SYSTEMS INC Form 8-K May 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities and Exchange Act of 1934

Date of Report (Date of earliest event reported) April 27, 2004

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SUNLINK HEALTH SYSTEMS, INC.

(Exact name of registrant as specified in its charter)

Ohio	1-12607	31-0621189
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

900 Circle 75 Parkway, Suite 1300, Atlanta, Georgia 30339 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (770) 933-7000

N/A

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(Former name or former address, if changed since last report)

ITEM 9. Regulation FD Disclosure

On April 27, 2004, SunLink Health Systems, Inc. ("SunLink") issued a press release regarding distribution of a letter to the shareholders. A copy of the press release and letter to the shareholders issued by SunLink is filed herewith as Exhibit 99.1.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

SUNLINK HEALTH SYSTEMS, INC.

By: /s/ Mark J. Stockslager

Name: Mark J. Stockslager Title: Principal Accounting Officer

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Dated: May 3, 2004

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION 99.1 SunLink Health Systems, Inc. Press Release dated April 27, 2004