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EARTHSHELL CORP
Form 8-K
July 27, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 20, 2004

EarthShell Corporation
(Exact name of registrant as specified in charter)

Delaware 333-13287 77-0322379

(State or other jurisdiction of (Commission file number) (IRS employer
incorporation) identification no.)

6740 Cortona Drive
Santa Barbara, California 93117

(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code (805) 571-8232

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On July 20, 2004, the Registrant issued a press release announcing that it had signed a significant, new licensing agreement with Meridian Business Solutions of Tiburon, California.

The press release is attached hereto as Exhibit 99.1.

On July 21, 2004, the Registrant issued a press release announcing that

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it has ended its licensing agreement with Sweetheart Cup Company.

The press release is attached hereto as Exhibit 99.2.

On July 26, 2004, the Registrant issued a press release announcing that stockholders approved both of the proposals presented at today's reconvened annual meeting.

The press release is attached hereto as Exhibit 99.3.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits:

99.1 Press Release of the Registrant dated July 20, 2004 regarding the matters described above.

99.2 Press Release of the Registrant dated July 21, 2004 regarding the matters described above.

99.3 Press Release of the Registrant dated July 26, 2004 regarding the matters described above.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 26, 2004

EARTHSHELL CORPORATION

By: /s/ D. Scott Houston

Name: D. Scott Houston
Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit
Number
and

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| Page Number | Description | Method of Filing |
|----------------|--|----------------------------------|
| 99.1 | Press Release of the Registrant dated July 20, 2004. | Filed electronically herewith |
| 99.2 | Press Release of the Registrant dated July 21, 2004. | Filed electronically herewith |
| 99.3 | Press Release of the Registrant dated July 26, 2004. | Filed electronically herewith |