



**Item 1.01 Entry into a Material Definitive Agreement.**

On August 10, 2009, the Company's QSPE formally renewed its \$200 million variable funding note for a one year period in accordance with the terms of the agreement. The commitment is annually renewable at the QSPE's option until September 2012, when the note finally matures.

Also, the Company previously disclosed that \$100 million of its QSPE's borrowing facilities were set to mature in August 2009, and that it had received indications that at least a portion of the facility would not be renewed. On August 13, 2009, the \$100 million 364-day commitment expired and was not renewed. There were no amounts outstanding at the time of the expiration of the commitment. Additionally, there has been no change in the remaining \$350 million of borrowing commitments to the QSPE except for the renewal described above.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONN'S, INC.

Date: August 14, 2009 By: /s/ Michael J. Poppe  
Name: Michael J. Poppe  
Title: Chief Financial  
Officer