

ASPEN GROUP RESOURCES CORP

Form 6-K

January 23, 2004

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**Pursuant to Rule 13a-16 or 15d-16 of**

**Exchange Act of 1934 (the "Act")**

**January 23, 2004**

**ASPEN GROUP RESOURCES CORPORATION**

**(Exact name of Registrant as specified in its Charter)**

**Yukon, Canada**

**0-28814**

**98-0164357**

**(State or other jurisdiction of**

**(Commission File**

**(I.R.S. Employer**

**incorporation or organization)**

**Number)**

**Identification No.)**

**One North Hudson, Suite 1000**

**Oklahoma City, Oklahoma 73102**

**(Address of principal executive offices)**

**Telephone Number (405) 278-8800**

**(Registrant's telephone number, including area code)**

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F  Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes \_\_\_\_\_ No

**SIGNATURES**

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: January 23, 2004

ASPEN GROUP RESOURCES CORPORATION

(Registrant)

*signed Robert Calentine*

Name: Robert Calentine

Title: Chief Executive Officer

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## **INDEX OF EXHIBITS**

Exhibit 01

News release dated January 8, 2004, announcing Completes Loan Financing for Development Drilling