SILICOM LTD Form 6-K September 24, 2008

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2008

SILICOM LTD.

(Translation of Registrant s name into English)

8 Hanagar St., P.O.Box 2164, Kfar-Sava 44425, Israel

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F x Form 40-F o

Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes o No x

On September 24, 2008 the Registrant issued unaudited condensed interim consolidated financial statements as of June 30, 2008 and for the six months then ended. Attached hereto are the following exhibits:

Exhibit 99.1 Registrant s unaudited condensed interim consolidated financial statements as of June 30, 2008 and for the six months then ended.

Exhibit 99.2 Management's Discussion and Analysis of Financial Condition and Results of Operations

This report on Form 6-K is incorporated by reference into the Registrant s Registration Statement on Form F-3, Registration Statement No. 333-143565. This report on Form 6-K is also incorporated by reference into all other effective registration statements filed by the Registrant under the Securities Act of 1933.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

SILICOM Ltd. (Registrant)

By: /s/ Eran Gilad

Eran Gilad CFO

Dated: September 24th, 2008