

COACH INDUSTRIES GROUP INC
 Form 5
 May 02, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0362
 Expires: January 31, 2005
 Estimated average burden hours per response... 1.0

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
 ODonnell Francis Joseph

2. Issuer Name and Ticker or Trading Symbol
 COACH INDUSTRIES GROUP INC [CIGI.OB]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 04/29/2005

Director 10% Owner
 Officer (give title below) Other (specify below)
 CEO and Chairman of the Board

12330 SW 53RD STREET, SUITE 704

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

COOPER CITY, FL 33330

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
				(A) or (D)	Amount or Price		
Common Stock par value \$0.001	01/22/2004	Â	A	50,000	A \$ 1.61	330,000	D Â
Common Stock par value	05/11/2004	Â	A	375,000	A \$ 1.15	1,686,700	I By: Elm Street Partners

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\$0.001									
Common Stock par value \$0.001	06/28/2004	Â	A	170,000	A	\$ 1	1,856,700	I	By: Elm Street Partners
Common Stock par value \$0.001	06/28/2004	Â	A	336,000	A	\$ 1.15	2,192,700	I	By: Elm Street Partners
Common Stock par value \$0.001	07/08/2004	Â	A	423,529	A	\$ 1.7	2,616,229	I	By: Elm Street Partners
Common Stock par value \$0.001	08/31/2004	Â	A	1,154,582	A	\$ 1	3,770,811	I	By: Elm Street Partners
Common Stock par value \$0.001	09/30/2004	Â	J	1,850,899	D	\$ 0 <u>(1)</u>	1,919,912	I	By: Elm Street Partners
Common Stock par value \$0.001	12/31/2004	Â	A	777,058	A	\$ 0.92	2,696,970	I	By: Elm Street Partners
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	D	Â
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Elm Street Partners
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Innovatove Consulting LLC
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: International Equities and Finance LLC
Common Stock par value \$0.001	Â	Â	3	Â	Â	Â	Â	I	By: Springfield Coach Industries

Corporation

Common
Stock par
value
\$0.001

^

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3

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^

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I

By: Investors
of ELM
Street

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Security (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount
Common Stock Options - ESOP Plan	\$ 0.9	08/31/2004	^	A	500,000	^	08/31/2004	08/30/2014	Common Stock par value \$0.001	500,000
Common Stock Options	\$ 1.28	07/08/2004	^	A	21,600	^	07/08/2005	07/08/2014	Common Stock par value \$0.001	21,600
Common Stock Options	\$ 1.43	07/12/2004	^	A	135,000	^	07/12/2005	07/11/2014	Common Stock par value \$0.001	135,000
Common Stock Options	\$ 1.14	08/22/2004	^	A	60,000	^	08/22/2005	08/21/2014	Common Stock par value \$0.001	60,000
Common Stock Options	\$ 1.08	09/01/2004	^	A	300,000	^	09/01/2005	08/31/2014	Common Stock par value \$0.001	300,000
Common Stock Options	\$ 0.99	09/29/2004	^	A	180,000	^	09/29/2005	09/28/2014	Common Stock par value \$0.001	180,000

Instrument	Exercise Price	Grant Date	Expiration Date	Class	Quantity	Exercise Price	Expiration Date	Expiration Date	Common Stock par value	Quantity
Common Stock Options	\$ 0.97	12/17/2004		A	150,000		12/17/2005	12/16/2014	\$0.001	150,000
Common Stock Options	\$ 0.91	12/27/2004		A	45,000		12/27/2005	12/26/2014	\$0.001	45,000
Common Stock Warrants	\$ 2.5	06/28/2004		A	711,000		06/28/2005	06/27/2014	\$0.001	711,000
Common Stock Warrants	\$ 1.58	09/30/2004		A	433,194		09/30/2005	09/29/2014	\$0.001	433,194
Common Stock Warrants	\$ 1.82	09/30/2004		A	433,194		09/30/2005	09/29/2014	\$0.001	433,194
Common Stock Warrants	\$ 2.12	09/30/2004		A	433,194		09/30/2005	09/29/2014	\$0.001	433,194

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ODonnell Francis Joseph 12330 SW 53RD STREET SUITE 704 COOPER CITY, FL 33330	X	X	CEO and Chairman of the Board	

Signatures

/s/ Francis O'Donnell
04/29/2005

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Distribution to Members of Elm Street Partners.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.