

TYLER TECHNOLOGIES INC

Form 3

April 08, 2008

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
2005Estimated average
burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *

Â Noonday Asset Management,
L.P.

(Last) (First) (Middle)

227 WEST TRADE
STREET,Â SUITE 2140

(Street)

CHARLOTTE,Â NCÂ 28202

(City) (State) (Zip)

2. Date of Event Requiring
Statement

(Month/Day/Year)
02/28/2008

3. Issuer Name **and** Ticker or Trading Symbol
TYLER TECHNOLOGIES INC [TYL]4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____X__ 10% Owner
____ Officer ____X__ Other
(give title below) (specify below)
Member of Group Owning 10%

5. If Amendment, Date Original
Filed(Month/Day/Year)

6. Individual or Joint/Group
Filing(Check Applicable Line)
____ Form filed by One Reporting
Person
X Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock, par value \$0.01 per share	713,600	D <u>(1)</u> <u>(2)</u> <u>(3)</u> Â	
Common Stock, par value \$0.01 per share	617,800	D <u>(1)</u> <u>(2)</u> <u>(4)</u> Â	
Common Stock, par value \$0.01 per share	59,900	D <u>(1)</u> <u>(2)</u> <u>(5)</u> Â	
Common Stock, par value \$0.01 per share	51,300	D <u>(1)</u> <u>(2)</u> <u>(6)</u> Â	
Common Stock, par value \$0.01 per share	24,100	D <u>(1)</u> <u>(2)</u> <u>(7)</u> Â	
Common Stock, par value \$0.01 per share	678,571	D <u>(1)</u> <u>(2)</u> <u>(8)</u> Â	
Common Stock, par value \$0.01 per share	71,500	D <u>(1)</u> <u>(2)</u> <u>(9)</u> Â	
Common Stock, par value \$0.01 per share	2,216,771	I	See Footnotes <u>(1)</u> <u>(2)</u> <u>(10)</u> <u>(11)</u>
Common Stock, par value \$0.01 per share	1,584,629	I	See Footnotes <u>(1)</u> <u>(2)</u> <u>(12)</u>
Common Stock, par value \$0.01 per share	3,801,400	I	See Footnotes <u>(1)</u> <u>(2)</u> <u>(13)</u> <u>(14)</u> <u>(15)</u> <u>(16)</u>

Edgar Filing: TYLER TECHNOLOGIES INC - Form 3

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Noonday Asset Management, L.P. 227 WEST TRADE STREET SUITE 2140 CHARLOTTE, NC 28202	Â	Â X	Â	Member of Group Owning 10%
Noonday Capital, L.L.C. C/O NOONDAY ASSET MANAGEMENT, L.P. 227 WEST TRADE STREET, SUITE 2140 CHARLOTTE, NC 28202	Â	Â X	Â	Member of Group Owning 10%
Noonday G.P. (U.S.), L.L.C. C/O NOONDAY ASSET MANAGEMENT, L.P. 227 WEST TRADE STREET, SUITE 2140 CHARLOTTE, NC 28202	Â	Â X	Â	Member of Group Owning 10%
COHEN DAVID I C/O NOONDAY ASSET MANAGEMENT, L.P. 227 WEST TRADE STREET, SUITE 2140 CHARLOTTE, NC 28202	Â	Â X	Â	Member of Group Owning 10%
Mittal Saurabh C/O NOONDAY ASSET MANAGEMENT, L.P. 227 WEST TRADE STREET, SUITE 2140 CHARLOTTE, NC 28202	Â	Â X	Â	Member of Group Owning 10%
STEYER THOMAS F C/O FARALLON CAPITAL MANAGEMENT, L.L.C. ONE MARITIME PLAZA, SUITE 2100 SAN FRANCISCO, CA 94111	Â	Â X	Â	Member of Group Owning 10%
	Â	Â X	Â	Member of Group Owning 10%

WEHRLY MARK C
C/O FARALLON CAPITAL MANAGEMENT, L.L.C.
ONE MARITIME PLAZA, SUITE 2100
SAN FRANCISCO, CA 94111

Signatures

/s/ Monica R. Landry as attorney-in-fact and/or authorized signer for each of Noonday Asset Management, L.P., Noonday Capital, L.L.C., Noonday G.P. (U.S.), L.L.C., David I. Cohen, Saurabh K. Mittal, Thomas F. Steyer and Mark C. Wehrly

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

.

04/08/2008

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The entities and individuals identified in the footnotes of this Form 3 may be deemed members of a group holding equity securities of the Issuer. The filing of this Form 3 and any statements included herein shall not be deemed to be an admission that such entities and individuals are members of such group.

(2) Since the number of reporting persons that may be listed on a Form 3 is limited, the entities and individuals listed in the footnotes of this Form 3 that are not reporting persons on this Form 3 are filing two additional Form 3s on the same date as the filing of this Form 3 as reporting persons with respect to the securities described in this Form 3 (the "Parallel Form 3s"). Although certain of the entities and individuals identified in the footnotes of this Form 3 are not reporting persons, information regarding them is included on this Form 3 for purposes of clarification and convenience only. Such information is duplicative of the information reported by them in the Parallel Form 3s.

(3) The amount of securities shown in this row is owned directly by Farallon Capital Partners, L.P. ("FCP").

(4) The amount of securities shown in this row is owned directly by Farallon Capital Institutional Partners, L.P. ("FCIP").

(5) The amount of securities shown in this row is owned directly by Farallon Capital Institutional Partners II, L.P. ("FCIP II").

(6) The amount of securities shown in this row is owned directly by Farallon Capital Institutional Partners III, L.P. ("FCIP III").

(7) The amount of securities shown in this row is owned directly by Tinicum Partners, L.P. ("Tinicum").

(8) The amount of securities shown in this row is owned directly by Farallon Capital Offshore Investors II, L.P. ("FCOI II", and together with FCP, FCIP, FCIP II, FCIP III and Tinicum, the "Farallon Funds").

(9) The amount of securities shown in this row is owned directly by Noonday Capital Partners, L.L.C. ("NCP", and together with the Farallon Funds, the "Funds").

(10)

Edgar Filing: TYLER TECHNOLOGIES INC - Form 3

The amount of securities shown in this row is owned directly by the Funds. Farallon Partners, L.L.C. ("FPLLC"), as the general partner of each of the Farallon Funds and the managing member of NCP, may be deemed to be a beneficial owner of the Issuer's securities held by each of the Funds.

- (11) FPLLC disclaims any beneficial ownership of any of the Issuer's securities reported or excluded herein for purposes of Section 16 under the Securities Exchange Act of 1934, as amended (the "34 Act"), or otherwise, except as to securities representing FPLLC's pro rata interest in, and interest in the profits of, the Farallon Funds.

- (12) The amount of securities shown in this row is owned directly by discretionary accounts (the "Managed Accounts") managed by Farallon Capital Management, L.L.C. ("FCMLLC"). FCMLLC, as the registered investment adviser to the Managed Accounts, may be deemed to be a beneficial owner of the Issuer's securities held by the Managed Accounts. FCMLLC disclaims any beneficial ownership of any of the Issuer's securities reported herein for purposes of Section 16 under the 34 Act or otherwise.

- (13) The amount of securities shown in this row is owned directly by the Funds or the Managed Accounts. Each of Noonday G.P. (U.S.), L.L.C. ("NGPUS") and Noonday Asset Management, L.P. ("NAMLPL"), as a sub-investment adviser to the Funds and the Managed Accounts, may be deemed to be a beneficial owner of the Issuer's securities held by the Funds and the Managed Accounts. As the general partner of NAMLPL, Noonday Capital, L.L.C. ("NCLLC") may be deemed to be a beneficial owner of the Issuer's securities held by the Funds and the Managed Accounts.

- (14) Each of David I. Cohen ("Cohen"), Andrew J. M. Spokes ("Spokes") and Saurabh K. Mittal ("Mittal", and together with Cohen and Spokes, the "Noonday Managing Members"), as a managing member of both NGPUS and NCLLC, may be deemed to be a beneficial owner of the Issuer's securities held by each of the Funds and the Managed Accounts.

- (15) NGPUS, NAMLPL, NCLLC and the Noonday Managing Members hereby disclaim any beneficial ownership of any of the Issuer's securities reported herein for the purposes of Section 16 under the 34 Act or otherwise, except as to securities representing NCLLC's pro rata interest in, and interest in the profits of, NAMLPL.

- (16) Each of William F. Duhamel, Richard B. Fried, Monica R. Landry, Douglas M. MacMahon, William F. Mellin, Stephen L. Millham, Jason E. Moment, Ashish H. Pant, Rajiv A. Patel, Derek C. Schrier, Andrew J. M. Spokes and Mark C. Wehrly (collectively, the "Managing Members") and Thomas F. Steyer (the "Senior Managing Member"), as either a managing member or a senior managing member of FPLLC and FCMLLC, may be deemed to be a beneficial owner of the Issuer's securities held by each of the Funds and the Managed Accounts. The Managing Members and the Senior Managing Member disclaim any beneficial ownership of any of the Issuer's securities reported or excluded herein for purposes of Section 16 under the 34 Act or otherwise.

Â

Remarks:

TheÂ FebruaryÂ 28,Â 2008Â triggerÂ dateÂ forÂ thisÂ filingÂ reflectsÂ theÂ dateÂ onÂ whichÂ theÂ Â IssuerÂ filedÂ a

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.