

Graystone Co  
Form 8-K  
November 30, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 30, 2012

THE GRAYSTONE COMPANY, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of incorporation)

000-54254  
(Commission File No.)

27-3051592  
(IRS Employer Identification No.)

2620 Regatta Drive, Ste 102  
Las Vegas, NV 89128  
(Address of principal executive offices, including ZIP code)

(888) 552-3750  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))

- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
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Item 8.01

Other Events

On November 30, 2012, we provided the following information on the Company's Facebook page:

We told everyone we would provide the current Outstanding Share counts on the 1st and 15th. With December 1st being a Saturday figured we would just do it today. Shares Outstanding As Of November 30, 2012: 319,882,497

Increase resulted from:

5,257,143 Issued to Asher on 11/20/2012 (which we disclosed in an 8-K on 11/20/2012) and which were cleared by a broker and which we confirmed we were sold on 11/28/2012

10,000,000 Issued to consultant for warrants in exchange for \$60,000 cash (or \$.006 per share) on 11/27/2012 (which we disclosed in an 8-K on 11/27/2012) which are still in certificate form and have not been cleared by a broker

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 30, 2012

The Graystone Company, Inc.

By: /s/ Joseph Mezey  
Name: Joseph Mezey  
Title: CFO