

ABN AMRO HOLDING N V  
Form 425  
April 26, 2007

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This communication is filed pursuant to Rule 425 under T

On April 26, 2007, Royal Bank of Scotland, Fortis and Santander issued the following press release

**26 April 2007 - Fortis, RBS and Santander Announcement**

Fortis, RBS and Santander (collectively, the "Banks") note the announcement by ABN AMRO that i  
information that was previously shared with Barclays. The Banks have received this afternoon th  
AMRO requires. This agreement contains a standstill provision which would prevent the Banks fr  
twelve months without the prior written consent of ABN AMRO. The Banks have requested that ABN A

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**Important Information**

This announcement is made pursuant to article 9b(1) of the Dutch Decree on the Supervision  
"Decree").

In connection with a potential transaction involving ABN AMRO, the Banks may be required to f  
Such documents, however, are not currently available. INVESTORS ARE URGED TO READ ANY DOCUMENT  
IF AND WHEN THEY BECOME AVAILABLE, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION. Investors  
such documents without charge, at the SEC's website (<http://www.sec.gov>) once such documents  
documents may also be obtained from each Bank, without charge, once they are filed with the SEC.

This communication shall not constitute an offer to sell or the solicitation of an offer to bu  
any sale of securities in any jurisdiction in which such offer, solicitation or sale would b  
qualification under the securities laws of any such jurisdiction. No offering of securitie  
except pursuant to registration under the US Securities Act of 1933, as amended, or an exemption

**Forward-Looking Statements**

This announcement includes certain "forward-looking statements". These statements are based on  
and are naturally subject to uncertainty and changes in circumstances. Forward-looking stat  
statements typically containing words such as "intends", "expects", "anticipates", "target  
import. By their nature, forward-looking statements involve risk and uncertainty because  
circumstances that will occur in the future. There are a number of factors that could cause act  
materially from those expressed or implied by such forward-looking statements. These factors  
presence of a competitive offer for ABN AMRO, whether the Banks and ABN AMRO enter into any def  
potential transaction, satisfaction of any conditions to the potential transaction, including  
anti-trust approvals, the anticipated benefits of the potential transaction not being realized,  
AMRO and its assets among the Banks being materially delayed or more costly or difficult t  
factors, such as changes in economic conditions, changes in the regulatory environment, fluctu  
the outcome of litigation and government actions. Other unknown or unpredictable factors  
materially from those in the forward-looking statements. None of the Banks undertake any ob  
forward-looking statements, whether as a result of new information, future events or otherwise, e