

BT GROUP PLC
Form 6-K
May 24, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

Date of Announcement: 24 May 2012

BT Group plc

(Translation of registrant's name into English)

BT Group plc
81 Newgate Street
London
EC1A 7AJ
England

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F..X...

Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

Thursday May 24, 2012

BT Group plc

ANNUAL REPORT & FORM 20-F 2012

BT announces to holders of its American Depositary Shares that the above document has been filed today with the US Securities and Exchange Commission and is available on our website at www.bt.com/annualreport

Hard copies of the Annual Report & Form 20-F 2012 will be available free of charge, upon request from:

JPMorgan Chase & Co.
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St Paul, MN 55164-0504
United States of America

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Website:
www.adr.com

ENDS

Signatures

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BT Group plc
(Registrant)

By: /s/ Andrew J Parker, Company Secretary

Andrew J Parker, Company Secretary.

Date 24 May 2012