

MONY GROUP INC
Form PX14A6G
February 17, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Exempt Solicitation

Submitted pursuant to Rule 14a-6(g)

Amendment No. 5

1. Name of Registrant:

The MONY Group Inc.

2. Name of person relying on exemption:

Highfields Capital Management LP

3. Address of person relying on the exemption:

200 Clarendon Street

51st Floor

Boston, MA 02116

4. Written materials. The following written materials are attached:

Exhibit 1: Letter from Highfields Capital to MONY shareholders issued January 29, 2004 (previously filed).

Exhibit 2: Letter from Highfields Capital to MONY shareholders dated February 5, 2004 (previously filed).

Exhibit 3: Press Release of Highfields Capital issued February 11, 2004 (previously filed).

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Exhibit 4: Press Release of Highfields Capital issued February 12, 2004 (previously filed).

Exhibit 5: Letter from Highfields Capital to MONY shareholders dated February 11, 2004 (previously filed).

Exhibit 6: Press Release of Highfields Capital issued February 17, 2004.