

HOLLYWOOD ENTERTAINMENT CORP  
Form 425  
March 07, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 4, 2005

**BLOCKBUSTER INC.**

(Exact Name of Registrant as Specified in Its Charter)

**DELAWARE**  
(State or other jurisdiction  
of incorporation)

**001-15153**  
(Commission File  
Number)

**52-1655102**  
(IRS Employer  
Identification No.)

**1201 Elm Street**  
  
**Dallas, Texas**  
(Address of principal executive offices)

**75270**  
(Zip Code)

**(214) 854-3000**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On March 4, 2005, the Federal Trade Commission (the "FTC") issued a press release announcing that it had filed a motion in U.S. District Court for the District of Columbia to require Blockbuster Inc. to comply with the statutory rules of the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended. The FTC did not ask the court to rule on whether Blockbuster's proposed acquisition of Hollywood Entertainment Corporation would violate antitrust laws. A copy of the FTC's press release is attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits.

**Exhibit No.**

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**Description**

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99.1

Federal Trade Commission press release, dated March 4, 2005

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BLOCKBUSTER INC.**

Date: **March 7, 2005**

By: /s/ Larry J. Zine  
Larry J. Zine

Executive Vice President, Chief Financial

Officer and Chief Administrative Officer

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Federal Trade Commission press release, dated March 4, 2005