

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

June 23, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of June, 2008

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F X Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: June 23, 2008

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

(Code number: 8306)

Corrections to Consolidated Summary Reports , Interim Consolidated Summary Report and Risk-Adjusted Capital Ratios Based on the Basel 2 Standards

Tokyo, June 23, 2008 Mitsubishi UFJ Financial Group, Inc. today announced corrections to the following disclosure materials as shown in the appendices.

Release Date	Disclosure Materials
May 20, 2008	Consolidated Summary Report for the Fiscal Year Ended March 31, 2008
February 21, 2008	Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2007
November 21, 2007	Interim Consolidated Summary Report for the Fiscal Year Ending March 31, 2008
August 20, 2007	Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007
May 23, 2007	Consolidated Summary Report for the Fiscal Year Ended March 31, 2007

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Contact:

Mitsubishi UFJ Financial Group, Inc.

Financial Planning Division

Tel: 81-3-3240-6770

Corrections to Risk-Adjusted Capital Ratios Based on the Basel 2 Standards

A summary of the items and figures to be corrected is as follows (with corrected figures underlined).

Please refer to Appendix 2 for the relevant corrections to the disclosure materials (with corrected figures underlined).

(Before correction)

MUFG Consolidated

	(in billions of yen)				
	As of March 31, 2008	As of December 31, 2007	As of September 30, 2007	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio	<u>11.26%</u>	<u>12.07%</u>	<u>12.65%</u>	<u>12.95%</u>	<u>12.58%</u>
Tier 1 ratio	<u>7.64%</u>	<u>7.55%</u>	<u>7.73%</u>	<u>7.73%</u>	<u>7.59%</u>
(2) Tier 1 capital	<u>8,294.2</u>	8,112.8	8,230.7	8,190.3	8,054.8
(3) Qualified Tier 2 capital	4,441.8	<u>5,312.7</u>	<u>5,644.6</u>	<u>5,936.0</u>	<u>5,718.2</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>517.0</u>	<u>464.4</u>	<u>415.9</u>	<u>410.4</u>	<u>423.9</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>12,218.9</u>	<u>12,961.2</u>	<u>13,459.5</u>	<u>13,715.9</u>	<u>13,349.1</u>
(7) Risk-adjusted assets	<u>108,447.8</u>	<u>107,381.8</u>	<u>106,396.2</u>	<u>105,886.2</u>	<u>106,048.2</u>

BTMU Consolidated

	(in billions of yen)				
	As of March 31, 2008	As of December 31, 2007	As of September 30, 2007	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio	<u>11.28%</u>	<u>12.17%</u>	<u>12.52%</u>	<u>13.18%</u>	<u>12.83%</u>
Tier 1 ratio	<u>7.48%</u>	<u>7.53%</u>	<u>7.46%</u>	<u>7.80%</u>	<u>7.71%</u>
(2) Tier 1 capital	<u>7,038.0</u>	6,990.9	6,801.9	7,030.9	6,975.5
(3) Qualified Tier 2 capital	3,917.5	<u>4,644.6</u>	<u>4,935.2</u>	<u>5,160.9</u>	<u>4,940.8</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>341.4</u>	<u>337.7</u>	<u>321.5</u>	<u>317.1</u>	<u>309.8</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>10,614.1</u>	<u>11,297.7</u>	<u>11,415.6</u>	<u>11,874.6</u>	<u>11,606.5</u>
(7) Risk-adjusted assets	<u>94,059.1</u>	<u>92,807.6</u>	<u>91,169.0</u>	<u>90,051.4</u>	<u>90,456.8</u>

(After correction)

MUFG Consolidated

	(in billions of yen)				
	As of March 31, 2008	As of December 31, 2007	As of September 30, 2007	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio	<u>11.19%</u>	<u>11.99%</u>	<u>12.54%</u>	<u>12.80%</u>	<u>12.54%</u>
Tier 1 ratio	<u>7.60%</u>	<u>7.50%</u>	<u>7.67%</u>	<u>7.64%</u>	<u>7.57%</u>
(2) Tier 1 capital	<u>8,293.7</u>	8,112.8	8,230.7	8,190.3	8,054.8
(3) Qualified Tier 2 capital	4,441.8	<u>5,310.5</u>	<u>5,643.2</u>	<u>5,932.1</u>	<u>5,717.9</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>519.7</u>	<u>465.5</u>	<u>417.5</u>	<u>414.7</u>	<u>428.3</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>12,215.8</u>	<u>12,957.8</u>	<u>13,456.4</u>	<u>13,707.7</u>	<u>13,344.4</u>
(7) Risk-adjusted assets	<u>109,075.6</u>	<u>108,066.3</u>	<u>107,270.3</u>	<u>107,069.0</u>	<u>106,395.5</u>

BTMU Consolidated

	(in billions of yen)				
	As of March 31, 2008	As of December 31, 2007	As of September 30, 2007	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio	<u>11.20%</u>	<u>12.13%</u>	<u>12.39%</u>	<u>13.00%</u>	<u>12.77%</u>
Tier 1 ratio	<u>7.43%</u>	<u>7.51%</u>	<u>7.38%</u>	<u>7.70%</u>	<u>7.68%</u>
(2) Tier 1 capital	<u>7,037.5</u>	<u>6,990.9</u>	<u>6,801.9</u>	<u>7,030.9</u>	<u>6,975.5</u>
(3) Qualified Tier 2 capital	<u>3,917.5</u>	<u>4,642.3</u>	<u>4,933.8</u>	<u>5,156.9</u>	<u>4,940.5</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>344.1</u>	<u>338.9</u>	<u>323.1</u>	<u>321.4</u>	<u>314.2</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>10,611.0</u>	<u>11,294.3</u>	<u>11,412.6</u>	<u>11,866.4</u>	<u>11,601.9</u>
(7) Risk-adjusted assets	<u>94,686.8</u>	<u>93,054.4</u>	<u>92,043.0</u>	<u>91,234.1</u>	<u>90,804.0</u>

Note: Risk-adjusted capital ratios of BTMU (Non-consolidated) have also been corrected.

Please be informed that the following materials disclosed on our website have also been corrected based on the corrections set forth in this announcement.

(Corrected materials)

Financial Highlights (Interim and Fiscal Year ended Mar. 31, 2008, Fiscal Year ended Mar. 31, 2007)

Summary of MUFG Financial Results (Interim and Fiscal Year ended Mar. 31, 2008, Fiscal Year ended Mar. 31, 2007)

Investor Meeting Presentation Material, Databook (Interim and Fiscal Year ended Mar. 31, 2008, Fiscal Year ended Mar. 31, 2007, etc.)

Corporate Review 2007, Basel II Disclosure (Interim of Fiscal Year ended Mar. 31, 2008 and Fiscal Year ended Mar. 31, 2007), MUFG Fact Book (Interim and Fiscal Year ended Mar. 31, 2008, Fiscal Year ended Mar. 31, 2007)

FAQs on IR Website

n Consolidated Summary Report <under Japanese GAAP>
for the fiscal year ended March 31, 2008

i Page 1 (Consolidated Summary Report)

1. Consolidated financial data for the fiscal year ended March 31, 2008

(2) Financial Conditions

Risk-adjusted Capital Ratio

As of	Before correction		After correction	
		%		%
March 31, 2008	(Preliminary)	<u>11.26</u>	(Preliminary)	<u>11.19</u>
March 31, 2007		<u>12.58</u>		<u>12.54</u>

i Page 5 (Consolidated Summary Report)

1. Result of Operations and Financial Condition (2) Financial condition

Fourth paragraph

Before correction
The consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2008 was 11.26% (on a preliminary basis), a decrease of 1.32% from March 31, 2007. The following table shows our consolidated risk -adjusted capital ratio as of March 31, 2007, September 30, 2007 and March 31, 2008.

After correction
The consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of March 31, 2008 was 11.19% (on a preliminary basis), a decrease of 1.34% from March 31, 2007. The following table shows our consolidated risk -adjusted capital ratio as of March 31, 2007, September 30, 2007 and March 31, 2008.

Table
(Before correction)

			(in billions of yen)
			As of
As of	As of		March 31, 2008
March 31, 2007	September 30, 2007		(Preliminary basis)

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Tier 1 capital	8,054.8	8,230.7	<u>8,294.2</u>
Qualified Tier 2 capital	<u>5,718.2</u>	<u>5,644.6</u>	4,441.8
Qualified Tier 3 capital			
Deductions from total qualifying capital	<u>423.9</u>	<u>415.9</u>	<u>517.0</u>
Net qualifying capital	<u>13,349.1</u>	<u>13,459.5</u>	<u>12,218.9</u>
Risk-adjusted assets	<u>106,048.2</u>	<u>106,396.2</u>	<u>108,447.8</u>
Risk-adjusted capital ratio	<u>12.58%</u>	<u>12.65%</u>	<u>11.26%</u>

(After correction)

	As of March 31, 2007	As of September 30, 2007	(in billions of yen) As of March 31, 2008 (Preliminary basis)
Tier 1 capital	8,054.8	8,230.7	<u>8,293.7</u>
Qualified Tier 2 capital	<u>5,717.9</u>	<u>5,643.2</u>	4,441.8
Qualified Tier 3 capital			
Deductions from total qualifying capital	<u>428.3</u>	<u>417.5</u>	<u>519.7</u>
Net qualifying capital	<u>13,344.4</u>	<u>13,456.4</u>	<u>12,215.8</u>
Risk-adjusted assets	<u>106,395.5</u>	<u>107,270.3</u>	<u>109,075.6</u>
Risk-adjusted capital ratio	<u>12.54%</u>	<u>12.54%</u>	<u>11.19%</u>

ⁱ Page 13 (Consolidated Summary Report)

3. Management Policy (3) Key issues

(2) Pursuit of growth strategies

Second paragraph

Before correction
(omitted)

After correction
(omitted)

For equity capital we are aiming to maintain an equity capital ratio of 12% (11.26% at end of the current fiscal year) and targeting a Tier 1 ratio of 8% (7.64% at end of the current fiscal year). With regard to returns to shareholders, we will strive to increase dividends in a sustainable manner, and we will also continue working to increase the dividend payout ratio to more than 20% of consolidated net income.

For equity capital we are aiming to maintain an equity capital ratio of 12% (11.19% at end of the current fiscal year) and targeting a Tier 1 ratio of 8% (7.60% at end of the current fiscal year). With regard to returns to shareholders, we will strive to increase dividends in a sustainable manner, and we will also continue working to increase the dividend payout ratio to more than 20% of consolidated net income.

ⁱ Page 23 (Selected Financial Information)

I. Financial Highlights under Japanese GAAP for the Fiscal Year Ended March 31, 2008

8. Risk-Adjusted Capital Ratio Based on the Basel 2 Standards

(Before correction)

MUFG Consolidated

(in billions of yen)

	As of March 31, 2008 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	Increase/ (Decrease) (A) - (C)	As of March 31, 2007 (B)	As of September 30, 2007 (C)
(1) Risk-adjusted capital ratio	<u>11.26%</u>	<u>(1.32)%</u>	<u>(1.38)%</u>	<u>12.58%</u>	<u>12.65%</u>
Tier 1 ratio	<u>7.64%</u>	<u>0.05%</u>	<u>(0.08)%</u>	<u>7.59%</u>	<u>7.73%</u>
(2) Tier 1 capital	<u>8,294.2</u>	<u>239.3</u>	<u>63.4</u>	8,054.8	8,230.7
(3) Qualified Tier 2 capital	<u>4,441.8</u>	<u>(1,276.4)</u>	<u>(1,202.8)</u>	<u>5,718.2</u>	<u>5,644.6</u>
i) The amount of unrealized gains on investment securities	<u>462.4</u>	<u>(1,079.3)</u>	<u>(893.1)</u>	1,541.7	1,355.6
ii) The amount of land revaluation excess	<u>154.2</u>	<u>(5.1)</u>	<u>(4.2)</u>	159.3	158.4
iii) Subordinated debts	<u>3,639.5</u>	<u>(204.8)</u>	<u>(124.0)</u>	3,844.3	3,763.6
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>517.0</u>	<u>93.0</u>	<u>101.1</u>	<u>423.9</u>	<u>415.9</u>

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(6)	Net qualifying capital (2)+(3)+(4)-(5)	<u>12,218.9</u>	<u>(1,130.1)</u>	<u>(1,240.5)</u>	<u>13,349.1</u>	<u>13,459.5</u>
(7)	Risk-adjusted assets	<u>108,447.8</u>	<u>2,399.6</u>	<u>2,051.5</u>	<u>106,048.2</u>	<u>106,396.2</u>

BTMU Consolidated

(in billions of yen)

	As of	Increase/	Increase/	As of	As of	
	March 31,	(Decrease)	(Decrease)	March 31,	September 30,	
	2008 (A)	(A) - (B)	(A) - (C)	2007 (B)	2007 (C)	
	(Preliminary basis)					
(1)	Risk-adjusted capital ratio	<u>11.28%</u>	<u>(1.54)%</u>	<u>(1.23)%</u>	<u>12.83%</u>	<u>12.52%</u>
	Tier 1 ratio	<u>7.48%</u>	<u>(0.22)%</u>	<u>0.02%</u>	<u>7.71%</u>	<u>7.46%</u>
(2)	Tier 1 capital	<u>7,038.0</u>	<u>62.4</u>	<u>236.0</u>	6,975.5	6,801.9
(3)	Qualified Tier 2 capital	<u>3,917.5</u>	<u>(1,023.2)</u>	<u>(1,017.6)</u>	<u>4,940.8</u>	<u>4,935.2</u>
	i) The amount of unrealized gains on investment securities	<u>233.7</u>	<u>(855.4)</u>	<u>(725.9)</u>	1,089.2	959.6
	ii) The amount of land revaluation excess	<u>190.4</u>	<u>(6.8)</u>	<u>(5.7)</u>	197.2	196.1
	iii) Subordinated debts	<u>3,307.9</u>	<u>(132.1)</u>	<u>(116.3)</u>	3,440.1	3,424.3
(4)	Qualified Tier 3 capital					
(5)	Deductions from total qualifying capital	<u>341.4</u>	<u>31.6</u>	<u>19.9</u>	<u>309.8</u>	<u>321.5</u>
(6)	Net qualifying capital (2)+(3)+(4)-(5)	<u>10,614.1</u>	<u>(992.4)</u>	<u>(801.5)</u>	<u>11,606.5</u>	<u>11,415.6</u>
(7)	Risk-adjusted assets	<u>94,059.1</u>	<u>3,602.3</u>	<u>2,890.0</u>	<u>90,456.8</u>	<u>91,169.0</u>

(After correction)

MUFG Consolidated

(in billions of yen)

	As of March 31, 2008 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	Increase/ (Decrease) (A) - (C)	As of March 31, 2007 (B)	As of September 30, 2007 (C)
(1) Risk-adjusted capital ratio	<u>11.19%</u>	<u>(1.34)%</u>	<u>(1.34)%</u>	<u>12.54%</u>	<u>12.54%</u>
Tier 1 ratio	<u>7.60%</u>	<u>0.03%</u>	<u>(0.06)%</u>	<u>7.57%</u>	<u>7.67%</u>
(2) Tier 1 capital	<u>8,293.7</u>	<u>238.8</u>	<u>62.9</u>	<u>8,054.8</u>	<u>8,230.7</u>
(3) Qualified Tier 2 capital	<u>4,441.8</u>	<u>(1,276.1)</u>	<u>(1,201.4)</u>	<u>5,717.9</u>	<u>5,643.2</u>
i) The amount of unrealized gains on investment securities	<u>462.4</u>	<u>(1,079.3)</u>	<u>(893.1)</u>	<u>1,541.7</u>	<u>1,355.6</u>
ii) The amount of land revaluation excess	<u>154.2</u>	<u>(5.1)</u>	<u>(4.2)</u>	<u>159.3</u>	<u>158.4</u>
iii) Subordinated debts	<u>3,639.5</u>	<u>(204.8)</u>	<u>(124.0)</u>	<u>3,844.3</u>	<u>3,763.6</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>519.7</u>	<u>91.3</u>	<u>102.1</u>	<u>428.3</u>	<u>417.5</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>12,215.8</u>	<u>(1,128.6)</u>	<u>(1,240.6)</u>	<u>13,344.4</u>	<u>13,456.4</u>
(7) Risk-adjusted assets	<u>109,075.6</u>	<u>2,680.1</u>	<u>1,805.2</u>	<u>106,395.5</u>	<u>107,270.3</u>

BTMU Consolidated

(in billions of yen)

	As of March 31, 2008 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	Increase/ (Decrease) (A) - (C)	As of March 31, 2007 (B)	As of September 30, 2007 (C)
(1) Risk-adjusted capital ratio	<u>11.20%</u>	<u>(1.57)%</u>	<u>(1.19)%</u>	<u>12.77%</u>	<u>12.39%</u>
Tier 1 ratio	<u>7.43%</u>	<u>(0.24)%</u>	<u>0.04%</u>	<u>7.68%</u>	<u>7.38%</u>
(2) Tier 1 capital	<u>7,037.5</u>	<u>61.9</u>	<u>235.6</u>	<u>6,975.5</u>	<u>6,801.9</u>
(3) Qualified Tier 2 capital	<u>3,917.5</u>	<u>(1,022.9)</u>	<u>(1,016.2)</u>	<u>4,940.5</u>	<u>4,933.8</u>
i) The amount of unrealized gains on investment securities	<u>233.7</u>	<u>(855.4)</u>	<u>(725.9)</u>	<u>1,089.2</u>	<u>959.6</u>
ii) The amount of land revaluation excess	<u>190.4</u>	<u>(6.8)</u>	<u>(5.7)</u>	<u>197.2</u>	<u>196.1</u>
iii) Subordinated debts	<u>3,307.9</u>	<u>(132.1)</u>	<u>(116.3)</u>	<u>3,440.1</u>	<u>3,424.3</u>
(4) Qualified Tier 3 capital					
(5) Deductions from total qualifying capital	<u>344.1</u>	<u>29.9</u>	<u>20.9</u>	<u>314.2</u>	<u>323.1</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>10,611.0</u>	<u>(990.8)</u>	<u>(801.5)</u>	<u>11,601.9</u>	<u>11,412.6</u>
(7) Risk-adjusted assets	<u>94,686.8</u>	<u>3,882.8</u>	<u>2,643.7</u>	<u>90,804.0</u>	<u>92,043.0</u>

n Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2007
(Before correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	<u>12.07%</u>	<u>12.58%</u>
(2) Tier 1 ratio	<u>7.55%</u>	<u>7.59%</u>
(3) Tier 1 capital	<u>8,112.8</u>	8,054.8
(4) Qualified Tier 2 capital	<u>5,312.7</u>	<u>5,718.2</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>464.4</u>	<u>423.9</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>12,961.2</u>	<u>13,349.1</u>
(8) Risk-adjusted assets	<u>107,381.8</u>	<u>106,048.2</u>
(9) Required Capital *	<u>8,590.5</u>	<u>8,483.8</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>12.17%</u>	<u>12.83%</u>
(2) Tier 1 ratio	<u>7.53%</u>	<u>7.71%</u>
(3) Tier 1 capital	<u>6,990.9</u>	6,975.5
(4) Qualified Tier 2 capital	<u>4,644.6</u>	<u>4,940.8</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>337.7</u>	<u>309.8</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>11,297.7</u>	<u>11,606.5</u>
(8) Risk-adjusted assets	<u>92,807.6</u>	<u>90,456.8</u>
(9) Required Capital *	<u>7,424.6</u>	<u>7,236.5</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>12.61%</u>	<u>13.21%</u>
(2) Tier 1 ratio	<u>7.86%</u>	<u>7.95%</u>
(3) Tier 1 capital	<u>6,455.2</u>	<u>6,428.5</u>
(4) Net qualifying capital	<u>10,354.6</u>	<u>10,682.6</u>
(5) Risk-adjusted assets	<u>82,074.3</u>	<u>80,831.9</u>
(6) Required Capital *	<u>6,565.9</u>	<u>6,466.5</u>

(After correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	<u>11.99%</u>	<u>12.54%</u>
(2) Tier 1 ratio	<u>7.50%</u>	<u>7.57%</u>
(3) Tier 1 capital	<u>8,112.8</u>	<u>8,054.8</u>
(4) Qualified Tier 2 capital	<u>5,310.5</u>	<u>5,717.9</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>465.5</u>	<u>428.3</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>12,957.8</u>	<u>13,344.4</u>
(8) Risk-adjusted assets	<u>108,066.3</u>	<u>106,395.5</u>
(9) Required Capital *	<u>8,645.3</u>	<u>8,511.6</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>12.13%</u>	<u>12.77%</u>
(2) Tier 1 ratio	<u>7.51%</u>	<u>7.68%</u>
(3) Tier 1 capital	<u>6,990.9</u>	<u>6,975.5</u>
(4) Qualified Tier 2 capital	<u>4,642.3</u>	<u>4,940.5</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>338.9</u>	<u>314.2</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>11,294.3</u>	<u>11,601.9</u>
(8) Risk-adjusted assets	<u>93,054.4</u>	<u>90,804.0</u>
(9) Required Capital *	<u>7,444.3</u>	<u>7,264.3</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

	(in billions of yen)	
	As of December 31, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>12.50%</u>	<u>13.15%</u>
(2) Tier 1 ratio	<u>7.80%</u>	<u>7.91%</u>
(3) Tier 1 capital	<u>6,455.2</u>	<u>6,428.4</u>
(4) Net qualifying capital	<u>10,351.2</u>	<u>10,678.0</u>
(5) Risk-adjusted assets	<u>82,758.8</u>	<u>81,179.1</u>
(6) Required Capital *	<u>6,620.7</u>	<u>6,494.3</u>

n **Interim Consolidated Summary Report <under Japanese GAAP>**
for the fiscal year ending March 31, 2008

i Page 1 (Interim Consolidated Summary Report)

1. Consolidated financial data for the six months ended September 30, 2007

(2) Financial Condition

Risk-adjusted Capital Ratio

	Before correction %	After correction %
As of		
September 30, 2007	(Preliminary) <u>12.65</u>	(Preliminary) <u>12.54</u>
September 30, 2006	11.95	11.95
March 31, 2007	<u>12.58</u>	<u>12.54</u>

i Page 5 (Interim Consolidated Summary Report)

1. Result of Operations and Financial Condition

(2) Financial condition

Fourth paragraph

Before correction

MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of September 30, 2007 was 12.65 % (Preliminary basis), an increase of 0.06 percentage points from March 31, 2007. The following table shows the MUFG's consolidated risk adjusted capital ratio as of March 31, 2007 and September 30, 2007.

Table
(Before correction)

After correction

MUFG's consolidated risk-adjusted capital ratio based on the Basel 2 Standards as of September 30, 2007 was 12.54 % (Preliminary basis), the same level compared with the ratio as of March 31, 2007. The following table shows the MUFG's consolidated risk adjusted capital ratio as of March 31, 2007 and September 30, 2007.

As of March 31, 2007	(in billions of yen) As of September 30, 2007
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		(Preliminary basis)
Tier 1 capital	8,054.8	8,230.7
Qualified Tier 2 capital	<u>5,718.2</u>	<u>5,644.6</u>
Qualified Tier 3 capital		
Deductions from total qualifying capital	<u>423.9</u>	<u>415.9</u>
Net qualifying capital	<u>13,349.1</u>	<u>13,459.5</u>
Risk-adjusted assets	<u>106,048.2</u>	<u>106,396.2</u>
Risk-adjusted capital ratio	<u>12.58%</u>	<u>12.65%</u>

(After correction)

		(in billions of yen)
	As of	As of
	March 31, 2007	September 30, 2007
		(Preliminary basis)
Tier 1 capital	8,054.8	8,230.7
Qualified Tier 2 capital	<u>5,717.9</u>	<u>5,643.2</u>
Qualified Tier 3 capital		
Deductions from total qualifying capital	<u>428.3</u>	<u>417.5</u>
Net qualifying capital	<u>13,344.4</u>	<u>13,456.4</u>
Risk-adjusted assets	<u>106,395.5</u>	<u>107,270.3</u>
Risk-adjusted capital ratio	<u>12.54%</u>	<u>12.54%</u>

ⁱ Page 12 (Interim Consolidated Summary Report)

3. Management Policy (4) Key issues

(1) Become one of the top five global financial institutions in terms of market capitalization by executing growth strategies

Second paragraph

Before correction
(omitted)

For equity capital we are aiming to maintain an equity capital ratio of 12% (12.65% at end of the current interim period) and targeting a Tier 1 ratio of 8% (7.73% at the end of the current interim period). In regard to returns to shareholders we will strive to increase dividends in a sustainable manner, while over the medium term, we will work to raise the dividend payout ratio to around 20% of consolidated net income (12.7% in fiscal 2006).

After correction
(omitted)

For equity capital we are aiming to maintain an equity capital ratio of 12% (12.54% at end of the current interim period) and targeting a Tier 1 ratio of 8% (7.67% at the end of the current interim period). In regard to returns to shareholders we will strive to increase dividends in a sustainable manner, while over the medium term, we will work to raise the dividend payout ratio to around 20% of consolidated net income (12.7% in fiscal 2006).

ⁱ Page 25 (Selected Interim Financial Information)

I. Interim Financial Highlights under Japanese GAAP for the Fiscal Year Ended March 31, 2008

8. Risk-Adjusted Capital Ratio Based on the Basel 2 Standards

(Before correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

		(in billions of yen)		
		As of September 30, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2007 (B)
(1)	Risk-adjusted capital ratio	<u>12.65%</u>	<u>0.06%</u>	<u>12.58%</u>
	Tier 1 ratio	<u>7.73%</u>	<u>0.14%</u>	<u>7.59%</u>
(2)	Tier 1 capital	<u>8,230.7</u>	175.9	8,054.8
(3)	Qualified Tier 2 capital	<u>5,644.6</u>	<u>(73.5)</u>	<u>5,718.2</u>
	i) The amount of unrealized gains on investment securities	<u>1,355.6</u>	<u>(186.1)</u>	<u>1,541.7</u>
	ii) The amount of land revaluation excess	<u>158.4</u>	(0.8)	159.3
	iii) Subordinated debts	<u>3,763.6</u>	<u>(80.7)</u>	<u>3,844.3</u>

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(4)	Qualified Tier 3 capital			
(5)	Deductions from total qualifying capital	415.9	(8.0)	423.9
(6)	Net qualifying capital (2)+(3)+(4)-(5)	13,459.5	110.4	13,349.1
(7)	Risk-adjusted assets	106,396.2	348.0	106,048.2

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of September 30, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2007 (B)
(1)	Risk-adjusted capital ratio	12.52%	12.83%
	Tier 1 ratio	7.46%	7.71%
(2)	Tier 1 capital	6,801.9	6,975.5
(3)	Qualified Tier 2 capital	4,935.2	4,940.8
	i) The amount of unrealized gains on investment securities	959.6	1,089.2
	ii) The amount of land revaluation excess	196.1	197.2
	iii) Subordinated debts	3,424.3	3,440.1
(4)	Qualified Tier 3 capital		
(5)	Deductions from total qualifying capital	321.5	309.8
(6)	Net qualifying capital (2)+(3)+(4)-(5)	11,415.6	11,606.5
(7)	Risk-adjusted assets	91,169.0	90,456.8

(After correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of September 30, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2007 (B)
(1) Risk-adjusted capital ratio	<u>12.54%</u>	<u>0.00%</u>	<u>12.54%</u>
Tier 1 ratio	<u>7.67%</u>	<u>0.10%</u>	<u>7.57%</u>
(2) Tier 1 capital	<u>8,230.7</u>	175.9	8,054.8
(3) Qualified Tier 2 capital	<u>5,643.2</u>	<u>(74.7)</u>	<u>5,717.9</u>
i) The amount of unrealized gains on investment securities	<u>1,355.6</u>	<u>(186.1)</u>	<u>1,541.7</u>
ii) The amount of land revaluation excess	<u>158.4</u>	<u>(0.8)</u>	<u>159.3</u>
iii) Subordinated debts	<u>3,763.6</u>	<u>(80.7)</u>	<u>3,844.3</u>
(4) Qualified Tier 3 capital			
(5) Deductions from total qualifying capital	<u>417.5</u>	<u>(10.8)</u>	<u>428.3</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>13,456.4</u>	<u>112.0</u>	<u>13,344.4</u>
(7) Risk-adjusted assets	<u>107,270.3</u>	<u>874.8</u>	<u>106,395.5</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of September 30, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2007 (B)
(1) Risk-adjusted capital ratio	<u>12.39%</u>	<u>(0.37)%</u>	<u>12.77%</u>
Tier 1 ratio	<u>7.38%</u>	<u>(0.29)%</u>	<u>7.68%</u>
(2) Tier 1 capital	<u>6,801.9</u>	(173.6)	6,975.5
(3) Qualified Tier 2 capital	<u>4,933.8</u>	<u>(6.7)</u>	<u>4,940.5</u>
i) The amount of unrealized gains on investment securities	<u>959.6</u>	<u>(129.5)</u>	<u>1,089.2</u>
ii) The amount of land revaluation excess	<u>196.1</u>	<u>(1.0)</u>	<u>197.2</u>
iii) Subordinated debts	<u>3,424.3</u>	<u>(15.7)</u>	<u>3,440.1</u>
(4) Qualified Tier 3 capital			
(5) Deductions from total qualifying capital	<u>323.1</u>	<u>8.9</u>	<u>314.2</u>
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>11,412.6</u>	<u>(189.3)</u>	<u>11,601.9</u>
(7) Risk-adjusted assets	<u>92,043.0</u>	<u>1,239.0</u>	<u>90,804.0</u>

n Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the First Quarter Ended June 30, 2007
(Before correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	(in billions of yen)	
	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	<u>12.95%</u>	<u>12.58%</u>
(2) Tier 1 ratio	<u>7.73%</u>	<u>7.59%</u>
(3) Tier 1 capital	<u>8,190.3</u>	8,054.8
(4) Qualified Tier 2 capital	<u>5,936.0</u>	<u>5,718.2</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>410.4</u>	<u>423.9</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>13,715.9</u>	<u>13,349.1</u>
(8) Risk-adjusted assets	<u>105,886.2</u>	<u>106,048.2</u>
(9) Required Capital *	<u>8,470.9</u>	<u>8,483.8</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

	(in billions of yen)	
	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>13.18%</u>	<u>12.83%</u>
(2) Tier 1 ratio	<u>7.80%</u>	<u>7.71%</u>
(3) Tier 1 capital	<u>7,030.9</u>	6,975.5
(4) Qualified Tier 2 capital	<u>5,160.9</u>	<u>4,940.8</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>317.1</u>	<u>309.8</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>11,874.6</u>	<u>11,606.5</u>
(8) Risk-adjusted assets	<u>90,051.4</u>	<u>90,456.8</u>
(9) Required Capital *	<u>7,204.1</u>	<u>7,236.5</u>

(After correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	(in billions of yen)	
	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio **	<u>12.80%</u>	<u>12.54%</u>
(2) Tier 1 ratio	<u>7.64%</u>	<u>7.57%</u>
(3) Tier 1 capital	<u>8,190.3</u>	8,054.8
(4) Qualified Tier 2 capital	<u>5,932.1</u>	<u>5,717.9</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>414.7</u>	<u>428.3</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>13,707.7</u>	<u>13,344.4</u>
(8) Risk-adjusted assets	<u>107,069.0</u>	<u>106,395.5</u>
(9) Required Capital *	<u>8,565.5</u>	<u>8,511.6</u>

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

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	(in billions of yen)	
	As of June 30, 2007	As of March 31, 2007
(1) Risk-adjusted capital ratio ***	<u>13.00%</u>	<u>12.77%</u>
(2) Tier 1 ratio	<u>7.70%</u>	<u>7.68%</u>
(3) Tier 1 capital	<u>7,030.9</u>	<u>6,975.5</u>
(4) Qualified Tier 2 capital	<u>5,156.9</u>	<u>4,940.5</u>
(5) Qualified Tier 3 capital		
(6) Deductions from total qualifying capital	<u>321.4</u>	<u>314.2</u>
(7) Net qualifying capital (3) + (4) + (5) - (6)	<u>11,866.4</u>	<u>11,601.9</u>
(8) Risk-adjusted assets	<u>91,234.1</u>	<u>90,804.0</u>
(9) Required Capital *	<u>7,298.7</u>	<u>7,264.3</u>

n Consolidated Summary Report <under Japanese GAAP>
for the fiscal year ended March 31, 2007

i Page 1 (Consolidated Summary Report)

1. Consolidated financial data for the fiscal year ended March 31, 2007

(2) Financial Conditions

Risk-adjusted Capital Ratio

	Before correction %	After correction %
As of		
March 31, 2007	(Preliminary) <u>12.58</u>	(Preliminary) <u>12.54</u>
March 31, 2006	12.20	12.20

i Page 7~8 (Consolidated Summary Report)

1. Result of Operations and Financial Condition

(2) Financial condition

Fourth paragraph

Before correction

The Company's consolidated risk-adjusted capital ratio based on the Basel 2 Standards was 12.58% (Preliminary basis) as of March 31, 2007.

The following table shows the Company's consolidated risk adjusted capital ratio as of March 31, 2006, September 30, 2006 and March 31, 2007.

Table
(Before correction)

After correction

The Company's consolidated risk-adjusted capital ratio based on the Basel 2 Standards was 12.54% (Preliminary basis) as of March 31, 2007.

The following table shows the Company's consolidated risk adjusted capital ratio as of March 31, 2006, September 30, 2006 and March 31, 2007.

(in billions of yen)		
As of		
As of March 31, 2006	As of September 30, 2006	March 31, 2007 (Preliminary basis)

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Tier I capital	7,501.6	7,682.1	8,054.8
Qualified Tier II capital	6,293.7	6,076.2	<u>5,718.3</u>
Qualified Tier III capital			
Deductions from total qualifying capital	334.9	296.2	<u>424.0</u>
Net qualifying capital	13,460.3	13,462.0	<u>13,349.2</u>
Risk-adjusted assets	110,292.6	112,567.5	<u>106,049.1</u>
Risk-adjusted capital ratio	12.20%	11.95%	<u>12.58%</u>

(After correction)

	(in billions of yen)		
	As of		
	As of March 31, 2006	As of September 30, 2006	March 31, 2007 (Preliminary basis)
Tier I capital	7,501.6	7,682.1	8,054.8
Qualified Tier II capital	6,293.7	6,076.2	<u>5,717.9</u>
Qualified Tier III capital			
Deductions from total qualifying capital	334.9	296.2	<u>428.3</u>
Net qualifying capital	13,460.3	13,462.0	<u>13,344.4</u>
Risk-adjusted assets	110,292.6	112,567.5	<u>106,395.5</u>
Risk-adjusted capital ratio	12.20%	11.95%	<u>12.54%</u>

ⁱ Page 14 (Consolidated Summary Report)

3. Management Policy

(4) Key issues

(Growth strategy)

Third paragraph

Before correction
For equity capital, at the end of FY 2009 we are targeting a Tier 1 ratio of 8% (at the end of FY 2006 7.59%) and an equity capital ratio of 12% (at the end of FY 2006 12.58%).
In regard to returns to shareholders we will strive to increase dividends in a sustainable manner, while over the medium term, we will work to raise the dividend payout ratio to around 20% of consolidated net income (FY 2006 planned payout ratio is 12.7%).

After correction
For equity capital, at the end of FY 2009 we are targeting a Tier 1 ratio of 8% (at the end of FY 2006 7.57%) and an equity capital ratio of 12% (at the end of FY 2006 12.54%).
In regard to returns to shareholders we will strive to increase dividends in a sustainable manner, while over the medium term, we will work to raise the dividend payout ratio to around 20% of consolidated net income (FY 2006 planned payout ratio is 12.7%).

ⁱ Page 21~22 (Selected Financial Information)

I. Financial Highlights under Japanese GAAP for the Fiscal Year Ended March 31, 2007

8. Risk-Adjusted Capital Ratio Based on the Basel 2 Standards

(Before correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

		(in billions of yen)		
		As of March 31, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2006 (B) (for reference)
(1)	Risk-adjusted capital ratio	<u>12.58%</u>	0.38%	12.20%
	Tier 1 ratio	<u>7.59%</u>	0.79%	6.80%
(2)	Tier 1 capital	<u>8,054.8</u>	553.1	7,501.6
(3)	Qualified Tier 2 capital	<u>5,718.3</u>	<u>(575.3)</u>	6,293.7
	i) The amount of unrealized gains on investment securities	<u>1,541.7</u>	198.5	1,343.1
	ii) The amount of land revaluation excess	<u>159.3</u>	(2.8)	162.1
	iii) Subordinated debts	<u>3,844.3</u>	57.6	3,786.6
(4)	Qualified Tier 3 capital			
(5)	Deductions from total qualifying capital	<u>424.0</u>	89.0	334.9
(6)	Net qualifying capital (2)+(3)+(4)-(5)	<u>13,349.2</u>	<u>(111.1)</u>	13,460.3

(7)	Risk-adjusted assets	<u>106,049.1</u>	<u>(4,243.5)</u>	110,292.6
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The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of March 31, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2006 (B) (for reference)
(1) Risk-adjusted capital ratio	<u>12.83%</u>	<u>0.35%</u>	12.48%
Tier 1 ratio	<u>7.71%</u>	<u>0.66%</u>	7.05%
(2) Tier 1 capital	<u>6,975.5</u>	240.2	6,735.3
(3) Qualified Tier 2 capital	<u>4,940.9</u>	<u>(391.8)</u>	5,332.7
i) The amount of unrealized gains on investment securities	<u>1,089.2</u>	178.9	910.2
ii) The amount of land revaluation excess	<u>197.2</u>	(4.4)	201.6
iii) Subordinated debts	<u>3,440.1</u>	131.3	3,308.8
(4) Qualified Tier 3 capital			
(5) Deductions from total qualifying capital	<u>309.8</u>	<u>163.1</u>	146.6
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>11,606.7</u>	<u>(314.7)</u>	11,921.4
(7) Risk-adjusted assets	<u>90,457.6</u>	<u>(5,063.0)</u>	95,520.6

(After correction)

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

(in billions of yen)

	As of March 31, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2006 (B) (for reference)
(1) Risk-adjusted capital ratio	<u>12.54%</u>	<u>0.33%</u>	12.20%
Tier 1 ratio	<u>7.57%</u>	<u>0.76%</u>	6.80%
(2) Tier 1 capital	<u>8,054.8</u>	553.1	7,501.6
(3) Qualified Tier 2 capital	<u>5,717.9</u>	<u>(575.7)</u>	6,293.7
i) The amount of unrealized gains on investment securities	<u>1,541.7</u>	198.5	1,343.1
ii) The amount of land revaluation excess	<u>159.3</u>	(2.8)	162.1
iii) Subordinated debts	<u>3,844.3</u>	57.6	3,786.6
(4) Qualified Tier 3 capital			
(5) Deductions from total qualifying capital	<u>428.3</u>	<u>93.3</u>	334.9
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>13,344.4</u>	<u>(115.9)</u>	13,460.3
(7) Risk-adjusted assets	<u>106,395.5</u>	<u>(3,897.1)</u>	110,292.6

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

(in billions of yen)

	As of March 31, 2007 (A) (Preliminary basis)	Increase/ (Decrease) (A) - (B)	As of March 31, 2006 (B) (for reference)
(1) Risk-adjusted capital ratio	<u>12.77%</u>	<u>0.29%</u>	12.48%
Tier 1 ratio	<u>7.68%</u>	<u>0.63%</u>	7.05%
(2) Tier 1 capital	<u>6,975.5</u>	240.2	6,735.3
(3) Qualified Tier 2 capital	<u>4,940.5</u>	<u>(392.2)</u>	5,332.7
i) The amount of unrealized gains on investment securities	<u>1,089.2</u>	178.9	910.2
ii) The amount of land revaluation excess	<u>197.2</u>	(4.4)	201.6
iii) Subordinated debts	<u>3,440.1</u>	131.3	3,308.8
(4) Qualified Tier 3 capital			
(5) Deductions from total qualifying capital	<u>314.2</u>	<u>167.5</u>	146.6
(6) Net qualifying capital (2)+(3)+(4)-(5)	<u>11,601.9</u>	<u>(319.4)</u>	11,921.4

(7)	Risk-adjusted assets	<u>90,804.0</u>	<u>(4,716.6)</u>	95,520.6
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Corrections to Consolidated Statements of Cash Flows

Corrected information is underlined.

n Consolidated Summary Report <under Japanese GAAP>
for the fiscal year ended March 31, 2008

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1. Consolidated financial data for the fiscal year ended March 31, 2008

(3) Cash Flows

(Before correction)

	Cash Flows from Operating Activities million yen	Cash Flows from Investing Activities million yen	Cash Flows from Financing Activities million yen	Cash and Cash Equivalents at the end of the period million yen
Fiscal year ended				
March 31, 2008	<u>(2,412,284)</u>	<u>4,030,119</u>	<u>(322,563)</u>	4,222,222
March 31, 2007	(4,405,492)	1,446,600	(319,199)	2,961,153

(After correction)

	Cash Flows from Operating Activities million yen	Cash Flows from Investing Activities million yen	Cash Flows from Financing Activities million yen	Cash and Cash Equivalents at the end of the period million yen
Fiscal year ended				
March 31, 2008	<u>(2,281,132)</u>	<u>3,904,426</u>	<u>(328,022)</u>	4,222,222
March 31, 2007	(4,405,492)	1,446,600	(319,199)	2,961,153

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1. Result of Operations and Financial Condition

(2) Financial condition

Third paragraph

Before correction
For the fiscal year ended March 31, 2008, Net cash used in operating activities was ¥2,412.2 billion, Net cash provided by investing activities was ¥4,030.1 billion and Net cash used in financing activities was ¥322.5 billion. As a result, the balance

After correction
For the fiscal year ended March 31, 2008, Net cash used in operating activities was ¥2,281.1 billion, Net cash provided by investing activities was ¥3,904.4 billion and Net cash used in financing activities was ¥328.0 billion. As a result, the balance

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of Cash and cash equivalents as of March 31, 2008 was

¥4,222.2 billion.

of Cash and cash equivalents as of March 31, 2008 was

¥4,222.2 billion.

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4. Consolidated Financial Statements**Consolidated Statements of Cash Flows**

	(in millions of yen)			
	For the fiscal year ended March 31, 2008		Increase (Decrease) (A-B)	
	(A)			
	Before correction	After correction	Before correction	After correction
Cash flows from operating activities:				
<i>(omitted)</i>				
Interest income (cash basis)	<u>3,850,127</u>	<u>3,849,805</u>	<u>438,115</u>	<u>437,794</u>
Interest expenses (cash basis)	<u>(1,971,627)</u>	<u>(1,971,625)</u>	<u>(420,543)</u>	<u>(420,541)</u>
Other	<u>(1,597,214)</u>	<u>(1,465,733)</u>	<u>(1,729,768)</u>	<u>(1,598,287)</u>
Sub-total	<u>(2,293,397)</u>	<u>(2,162,235)</u>	<u>1,975,597</u>	<u>2,106,759</u>
Income taxes	<u>(118,886)</u>	<u>(118,896)</u>	<u>17,610</u>	<u>17,599</u>
Net cash provided by (used in) operating activities	<u>(2,412,284)</u>	<u>(2,281,132)</u>	<u>1,993,207</u>	<u>2,124,359</u>
Cash flows from investing activities:				
Purchases of investment securities	<u>(73,440,485)</u>	<u>(73,426,912)</u>	<u>(11,231,221)</u>	<u>(11,217,647)</u>
Proceeds from sales of investment securities	<u>50,589,606</u>	<u>50,575,928</u>	<u>15,017,746</u>	<u>15,004,068</u>
Proceeds from redemption of investment securities	<u>27,043,608</u>	<u>27,043,608</u>	<u>(1,382,770)</u>	<u>(1,382,770)</u>
Increase in money held in trust	<u>(167,510)</u>	<u>(271,998)</u>	<u>(121,367)</u>	<u>(225,855)</u>
Decrease in money held in trust	<u>362,633</u>	<u>341,669</u>	<u>260,275</u>	<u>239,311</u>
Purchases of tangible fixed assets	<u>(276,668)</u>	<u>(276,668)</u>	<u>(54,065)</u>	<u>(54,065)</u>
Purchases of intangible fixed assets	<u>(247,784)</u>	<u>(247,920)</u>	<u>(51,441)</u>	<u>(51,577)</u>
<i>(omitted)</i>				
Increase related to sales of subsidiaries equity affecting the scope of consolidation	<u>105,387</u>	<u>18,939</u>	<u>105,387</u>	<u>18,939</u>
Decrease related to sales of subsidiaries equity affecting the scope of consolidation	<u>(86,448)</u>	<u>-</u>	<u>(86,448)</u>	<u>-</u>
Net cash provided by (used in) investing activities	<u>4,030,119</u>	<u>3,904,426</u>	<u>2,583,518</u>	<u>2,457,826</u>
Cash flows from financing activities:				
<i>(omitted)</i>				
Dividend paid by subsidiaries to minority shareholders	<u>(57,662)</u>	<u>(65,507)</u>	<u>13,059</u>	<u>5,214</u>
Purchases of treasury stock	<u>(151,364)</u>	<u>(151,364)</u>	<u>140,817</u>	<u>140,817</u>
Proceeds from sales of treasury stock	<u>780</u>	<u>780</u>	<u>(66,401)</u>	<u>(66,401)</u>
Purchases of treasury stock by consolidated subsidiaries	<u>(14,904)</u>	<u>(12,462)</u>	<u>39,851</u>	<u>42,293</u>
Proceeds from sales of treasury stock by consolidated subsidiaries	<u>222</u>	<u>166</u>	<u>(102)</u>	<u>(158)</u>
Other	<u>(2,937)</u>	<u>(2,937)</u>	<u>(2,931)</u>	<u>(2,931)</u>
Net cash provided by (used in) financing activities	<u>(322,563)</u>	<u>(328,022)</u>	<u>(3,364)</u>	<u>(8,822)</u>