

PUGET ENERGY INC /WA
Form S-8 POS
February 09, 2009

As filed with the Securities and Exchange Commission on February 9, 2009

Registration No. 333-103761

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PUGET ENERGY, INC.

(Exact name of Registrant as specified in its charter)

Washington
(State or other jurisdiction of incorporation or organization)

10885 N.E. 4th Street, Suite 1200

91-1969407
(I.R.S. Employer Identification No.)

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Bellevue, Washington 98004

(Address of principal executive offices and zip code)

INVESTMENT PLAN FOR EMPLOYEES OF PUGET SOUND ENERGY, INC.

(f/k/a INVESTMENT PLAN FOR EMPLOYEES OF PUGET SOUND POWER & LIGHT COMPANY)

(Full title of the plan)

JENNIFER L. O CONNOR

Senior Vice President, General Counsel, Chief Ethics and Compliance Officer and Corporate Secretary

Puget Energy, Inc.

10885 N.E. 4th Street, Suite 1200

Bellevue, Washington 98004

(425) 454-6363

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Andrew Bor

Perkins Coie LLP

1201 Third Avenue, Suite 4800

Seattle, Washington 98101-3099

(206) 359-8000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller

reporting company)

This Post-Effective Amendment No. 1 to Registration Statement No. 333-103761 shall become effective automatically upon the date of filing in accordance with Rules 456 and 464 promulgated under the Securities Act of 1933, as amended.

EXPLANATORY NOTE: DEREGISTRATION OF SECURITIES

On March 12, 2003, Puget Energy, Inc., a Washington corporation (Puget Energy), filed a registration statement on Form S-8 (Registration No. 333-103761) (the Registration Statement) with the Securities and Exchange Commission, which registered a total of 1,800,000 shares of common stock of Puget Energy, par value \$.01 per share (the Common Stock), together with associated common stock purchase rights, to be offered or sold under the Investment Plan for Employees of Puget Sound Energy, Inc.

On February 6, 2009, pursuant to the terms of the Agreement and Plan of Merger, dated October 25, 2007, by and among Puget Energy, Padua Holdings LLC (now Puget Holdings LLC), a Delaware limited liability company (the Parent), Padua Intermediate Holdings Inc. (now Puget Intermediate Holdings Inc.), a Washington corporation and a wholly owned subsidiary of the Parent (Puget Intermediate), and Padua Merger Sub Inc. (now Puget Merger Sub Inc.), a Washington corporation and a wholly owned subsidiary of Puget Intermediate (the Merger Sub), Merger Sub merged with and into Puget Energy, with Puget Energy as the surviving corporation (the Merger).

As a result of the Merger, each outstanding share of Common Stock was cancelled and converted into the right to receive \$30.00 in cash, without interest thereon and less any applicable withholding taxes (other than any shares owned by the Parent and its subsidiaries and shares for which dissenters' rights have been properly exercised under Washington law).

As a result of the Merger, Puget Energy has terminated all offerings of its securities under existing registration statements, including the Registration Statement. Accordingly, pursuant to the undertaking contained in the Registration Statement to remove from registration by means of a post-effective amendment any of the securities being registered that remain unsold at the termination of the offering, Puget Energy is filing this Post-Effective Amendment No. 1 to the Registration Statement to deregister and remove all the shares of Common Stock, together with the associated common stock purchase rights, under the Registration Statement which remain unissued and unsold as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Bellevue, State of Washington, on February 9, 2009.

PUGET ENERGY, INC.

By: /s/ JAMES W. ELDREDGE

Name: James W. Eldredge

Title: Vice President, Controller and Chief Accounting
Officer (Principal Accounting Officer)

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 has been signed by the following persons in the capacities indicated on February 9, 2009.

| Signature | Title |
|---------------------------|---|
| * | Director, President and Chief Executive Officer |
| Stephen P. Reynolds | (Principal Executive Officer) |
| /s/ ERIC M. MARKELL | Executive Vice President and Chief Financial Officer |
| Eric M. Markell | (Principal Financial Officer) |
| /s/ JAMES W. ELDREDGE | Vice President, Controller and Chief Accounting Officer |
| James W. Eldredge | (Principal Accounting Officer) |
| /s/ WILLIAM S. AYER | Director |
| William S. Ayer | |
| /s/ GRAEME BEVANS | Director |
| Graeme Bevans | |
| /s/ ANDREW CHAPMAN | Director |
| Andrew Chapman | |
| /s/ ALAN W. JAMES | Director |
| Alan W. James | |
| /s/ ALAN KADIC | Director |
| Alan Kadic | |
| /s/ CHRISTOPHER J. LESLIE | Director |
| Christopher J. Leslie | |

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/s/ WILLIAM R. McKENZIE

Director

William R. McKenzie

/s/ LINCOLN WEBB

Director

Lincoln Webb

/s/ MARK WONG

Director

Mark Wong

*By: /s/ James W. Eldredge

James W. Eldredge

Attorney-in-fact