

NUVASIVE INC  
Form 8-K  
August 15, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): August 9, 2011**

**NUVASIVE, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction

of Incorporation)

**000-50744**  
(Commission

File Number)

**33-0768598**  
(I.R.S. Employer

Identification Number)

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**7475 Lusk Boulevard, San Diego, California 92121**

(Address of principal executive offices, with zip code)

**(858) 909-1800**

(Registrant's telephone number, including area code)

**n/a**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On August 9, 2011, NuVasive, Inc. (the Company) repurchased, in privately negotiated transactions, \$96.1 million of its outstanding 2.25% Convertible Senior Notes due March 2013 (the Notes). Additionally, on August 10, 2011 and August 12, 2011, the Company repurchased, in privately negotiated transactions, an additional \$16.4 million and \$6.2 million of the Notes, respectively. The aggregate purchase price totaled approximately \$119.0 million (representing a price of approximately 99.4% of the principal face value of the Notes plus accrued interest).

The repurchases were made using a portion of the net proceeds from the Company's recently completed offering of \$402.5 million aggregate principal amount of 2.75% Convertible Senior Notes due 2017.

At August 12, 2011, approximately \$111.3 million of the Notes' original aggregate principal amount of \$230.0 million remains outstanding.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NUVASIVE, INC.**

Date: August 12, 2011

By: /s/ Alexis V. Lukianov  
Alexis V. Lukianov

Chairman and Chief Executive Officer