

CVB FINANCIAL CORP  
Form 8-K  
August 31, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**Current Report**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 28, 2012

**CVB FINANCIAL CORP.**

(Exact name of registrant as specified in its charter)

**California**  
(State or other jurisdiction of  
incorporation or organization)

**0-10140**  
(Commission  
file number)

**95-3629339**  
(I.R.S. employer  
identification number)

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**701 North Haven Avenue, Ontario, California**

(Address of principal executive offices)

**Registrant's telephone number, including area code: (909) 980-4030**

**91764**

(Zip Code)

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (See General Instruction A.2.):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR240.13e-4(c))

**Item 8.01 Other Events**

On August 30, 2012, CVB Financial Corp. announced by press release that its principal subsidiary, Citizens Business Bank (CBB), has repaid five outstanding fixed rate loans from the Federal Home Loan Bank, in an aggregate principal amount of \$250 million, with an average coupon of 3.39%. The repayment of these advances, which resulted in a \$20.4 million termination expense on a pre-tax basis, was funded from CBB deposits at the Federal Reserve Bank of San Francisco.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release, dated August 30, 2012, announcing the repayment of Federal Home Loan Bank Advances.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CVB FINANCIAL CORP.**  
(Registrant)

Date: August 30, 2012

By: /s/ Richard C. Thomas  
Richard C. Thomas  
Executive Vice President and Chief Financial Officer

**Exhibit Index**

99.1 Press release, dated August 30, 2012, announcing the repayment of Federal Home Loan Bank Advances.