

TRANS ENERGY INC
Form 8-K
October 01, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): September 25, 2012

TRANS ENERGY, INC.

(Exact name of registrant as specified in its charter)

NEVADA
(State or other jurisdiction
of incorporation)

0-23530
(Commission
File Number)

93-0997412
(IRS Employer
Identification No.)

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210 Second Street, P.O. Box 393, St. Mary s, West Virginia 26170

(Address of principal executive offices)

Registrant s telephone number, including area code: (304) 684-7053

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD.

On September 25, 2012, Trans Energy, Inc. presented at the IPAA Oil and Gas Investment Symposia at the Palace Hotel located in San Francisco, California. Speaking on behalf of Trans Energy were Stephen P. Lucado, Chairman of the Board, and John G. Corp, President.

The presentation focused on the company's development efforts in the Marcellus Shale, specifically in Marion, Marshall, Tyler and Wetzel counties in Northern West Virginia. The presentation covered the following topics:

General information about Trans Energy, Inc.

Discussion of drilling results

Production history and future drilling plans

Wet gas economics

SEC Reserves

Debt financing Credit Agreement

Other information

A summary of the presentation made at the IPAA Oil and Gas Investment Symposia is included as an exhibit to this report; however, slides 16 and 17 have been updated to reflect data which was actually presented. Persons desiring additional information may visit Trans Energy's website at <http://www.transenergyinc.com>.

Also attached as an exhibit is a press release issued by Trans Energy.

Notes about Forward-looking Statements

Statements contained in this current report which are not historical facts, may be considered forward-looking statements, which term is defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements are based on current expectations and the current economic environment. We caution readers that such forward-looking statements are not guarantees of future performance. Unknown risks and uncertainties as well as other uncontrollable or unknown factors could cause actual results to materially differ from the results, performance or expectations expressed or implied by such forward-looking statements.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Slide Presentation at the IPAA Oil & Gas Conference |
| 99.2 | Press Release |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 1, 2012

TRANS ENERGY, INC.

By /s/ John S. Tumis
John S. Tumis
Chief Financial Officer