

SONIC CADILLAC D LP
Form S-4
May 23, 2013
Table of Contents

As filed with the Securities and Exchange Commission on May 23, 2013

Registration No. and
Registration Nos. through

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM S-4

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

Sonic Automotive, Inc.

(Exact name of registrant as specified in its charter)

See Table of Additional Registrants on the following page for information relating to the subsidiaries of Sonic Automotive, Inc. (Sonic) that guarantee obligations of Sonic on the debt securities registered hereunder.

Delaware
(State or other jurisdiction of

56-2010790
(I.R.S. Employer

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incorporation or organization)

Identification No.)

4401 Colwick Road

Charlotte, North Carolina 28211

Telephone: (704) 566-2400

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Stephen K. Coss, Esq.

Senior Vice President and General Counsel

4401 Colwick Road

Charlotte, North Carolina 28211

Telephone: (704) 566-2400

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Thomas H. O'Donnell, Esq.

Dykema Gossett PLLC

101 South Tryon St., Suite 2560

Charlotte, North Carolina 28202

Telephone: (704) 335-2735

Approximate date of commencement of proposed sale to the public:

As soon as practicable after the registration statement becomes effective.

If the securities being registered on this form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

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Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer
 Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to Be Registered	Proposed			Amount of Registration Fee
	Amount To Be Registered (1)	Maximum Offering Price Per Unit or Share	Proposed Maximum Aggregate Offering Price	
5.00% Senior Subordinated Notes due 2023, Series B Guarantees of 5.00% Senior Subordinated Notes due 2023, Series B (2)	\$300,000,000	100%	\$300,000,000	\$40,920.00

- (1) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(f)(1) of Regulation C of the Securities Act of 1933, as amended.
- (2) Each Registrant named in the Table of Additional Registrants beginning on the following page is a subsidiary of Sonic Automotive, Inc. and is guaranteeing payment of the Series B notes. No additional consideration will be received for such guarantees. Pursuant to Rule 457(n) under the Securities Act, no additional filing fee is required in connection with such guarantees.
- The Registrants hereby amend this registration statement on such date or dates as may be necessary to delay its effective date until the registrants shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until the registration statement shall become effective on such date as the SEC, acting pursuant to said Section 8(a), may determine.**

Table of Contents**TABLE OF ADDITIONAL REGISTRANTS****UNDER REGISTRATION STATEMENT ON FORM S-4**

The following subsidiaries of Sonic are co-registrants under this registration statement for the purpose of providing guarantees, if any, of payments on debt securities registered hereunder:

Subsidiary	State of Organization	IRS Employer ID No.
AnTrev, LLC	North Carolina	20-0150219
Arngar, Inc.	North Carolina	56-1063712
Autobahn, Inc.	California	94-3124481
Avalon Ford, Inc.	Delaware	95-3560286
FAA Beverly Hills, Inc.	California	95-4673054
FAA Capitol N, Inc.	California	94-3279958
FAA Concord H, Inc.	California	94-3264558
FAA Concord T, Inc.	California	94-1730939
FAA Dublin N, Inc.	California	94-3267515
FAA Dublin VWD, Inc.	California	94-3267514
FAA Holding Corp.	California	94-3338764
FAA Las Vegas H, Inc.	Nevada	94-3330754
FAA Poway H, Inc.	California	94-3265895
FAA Poway T, Inc.	California	94-3266152
FAA San Bruno, Inc.	California	94-3264556
FAA Santa Monica V, Inc.	California	95-4746387
FAA Serramonte, Inc.	California	94-3264554
FAA Serramonte H, Inc.	California	94-3293588
FAA Serramonte L, Inc.	California	94-3264555
FAA Stevens Creek, Inc.	California	94-3264553
FAA Torrance CPJ, Inc.	California	95-4746385
FirstAmerica Automotive, Inc.	Delaware	88-0206732
Fort Mill Ford, Inc.	South Carolina	62-1289609
Franciscan Motors, Inc.	California	77-0112132
Kramer Motors Incorporated	California	95-2092777
L Dealership Group, Inc.	Texas	94-1719069
Marcus David Corporation	North Carolina	56-1708384
Massey Cadillac, Inc.	Tennessee	62-1434905
Mountain States Motors Co., Inc.	Colorado	84-1172557
Ontario L, LLC	California	20-0366914
Philpott Motors, Ltd.	Texas	76-0608365
SAI AL HC1, Inc.	Alabama	56-2169250
SAI AL HC2, Inc.	Alabama	63-1213085
SAI Ann Arbor Imports, LLC	Michigan	20-0073215
SAI Atlanta B, LLC	Georgia	58-2436174
SAI Broken Arrow C, LLC	Oklahoma	73-1590233
SAI Chamblee V, LLC	Georgia	62-1716095
SAI Charlotte M, LLC	North Carolina	56-2044965
SAI Clearwater T, LLC	Florida	59-3501017
SAI Columbus Motors, LLC	Ohio	31-1604259
SAI Columbus T, LLC	Ohio	31-1604285
SAI Columbus VWK, LLC	Ohio	31-1604276
SAI Fairfax B, LLC	Virginia	52-2173072
SAI FL HC2, Inc.	Florida	59-3501021
SAI FL HC3, Inc.	Florida	59-3523301

Table of Contents

Subsidiary	State of Organization	IRS Employer ID No.
SAI FL HC4, Inc.	Florida	59-3523302
SAI FL HC7, Inc.	Florida	59-2214873
SAI Fort Myers B, LLC	Florida	65-0938819
SAI Fort Myers H, LLC	Florida	65-0938812
SAI Fort Myers M, LLC	Florida	59-3535971
SAI Fort Myers VW, LLC	Florida	65-0938821
SAI GA HC1, LLC	Georgia	03-0447179
SAI Irondale Imports, LLC	Alabama	63-1213083
SAI Irondale L, LLC	Alabama	63-1213161
SAI Long Beach B, Inc.	California	26-0234207
SAI MD HC1, Inc.	Maryland	52-2172032
SAI Monrovia B, Inc.	California	20-8944726
SAI Montgomery B, LLC	Alabama	56-2139902
SAI Montgomery BCH, LLC	Alabama	63-1012553
SAI Montgomery CH, LLC	Alabama	63-1204447
SAI Nashville CSH, LLC	Tennessee	62-1708483
SAI Nashville H, LLC	Tennessee	62-1708487
SAI Nashville M, LLC	Tennessee	56-2122487
SAI Nashville Motors, LLC	Tennessee	26-1707286
SAI OK HC1, Inc.	Oklahoma	74-2936323
SAI Oklahoma City C, LLC	Oklahoma	73-1618268
SAI Oklahoma City H, LLC	Oklahoma	73-1620712
SAI Oklahoma City T, LLC	Oklahoma	73-1593440
SAI Orlando CS, LLC	Florida	65-0938818
SAI Peachtree, LLC	Georgia	Not Applicable
SAI Riverside C, LLC	Oklahoma	73-1574888
SAI Rockville Imports, LLC	Maryland	52-2172034
SAI Rockville L, LLC	Maryland	52-2172033
SAI Santa Clara K, Inc.	California	27-4267766
SAI Stone Mountain T, LLC	Georgia	Not Applicable
SAI TN HC1, LLC	Tennessee	62-1708491
SAI TN HC2, LLC	Tennessee	62-1708490
SAI TN HC3, LLC	Tennessee	62-1708484
SAI Tulsa N, LLC	Oklahoma	73-1079837
SAI Tulsa T, LLC	Oklahoma	46-0487821
SAI Tysons Corner H, LLC	Virginia	20-3544845
SAI Tysons Corner I, LLC	Virginia	20-3545061
Santa Clara Imported Cars, Inc.	California	94-1705756
Sonic Advantage PA, LP	Texas	20-0163203
Sonic Agency, Inc.	Michigan	30-0085765
Sonic Automotive F&I, LLC	Nevada	88-0444271
Sonic Automotive of Chattanooga, LLC	Tennessee	62-1708471
Sonic Automotive of Nashville, LLC	Tennessee	62-1708481
Sonic Automotive of Nevada, Inc.	Nevada	88-0378636
Sonic Automotive of Texas, LP	Texas	76-0586658
Sonic Automotive Support, LLC	Nevada	20-0507885
Sonic Automotive West, LLC	Nevada	88-0444344
Sonic Automotive 1720 Mason Ave., DB, Inc.	Florida	59-3523303
Sonic Automotive 1720 Mason Ave., DB, LLC	Florida	57-1072509
Sonic Automotive 2752 Laurens Rd., Greenville, Inc.	South Carolina	58-2384996
Sonic Automotive 3401 N. Main, TX, LP	Texas	76-0586794

Table of Contents

Subsidiary	State of Organization	IRS Employer ID No.
Sonic Automotive 4701 I-10 East, TX, LP	Texas	76-0586659
Sonic Automotive 6008 N. Dale Mabry, FL, Inc.	Florida	59-3535965
Sonic Automotive 9103 E. Independence, NC, LLC	North Carolina	56-2103562
Sonic 2185 Chapman Rd., Chattanooga, LLC	Tennessee	56-2126660
Sonic Buena Park, H, Inc.	California	33-0978099
Sonic Cadillac D, LP	Texas	46-0476882
Sonic Calabasas A, Inc.	California	73-1642537
Sonic Calabasas M, Inc.	California	20-8742825
Sonic Calabasas V, Inc.	California	76-0728573
Sonic Camp Ford, LP	Texas	76-0613472
Sonic Capitol Cadillac, Inc.	Michigan	38-3642334
Sonic Capitol Imports, Inc.	South Carolina	16-1616391
Sonic Carrollton V, LP	Texas	75-2896744
Sonic Carson F, Inc.	California	75-2989450
Sonic Carson LM, Inc.	California	73-1626525
Sonic Clear Lake Volkswagen, LP	Texas	11-3694324
Sonic Denver T, Inc.	Colorado	75-3092054
Sonic Development, LLC	North Carolina	56-2140030
Sonic Divisional Operations, LLC	Nevada	20-1890447
Sonic Downey Cadillac, Inc.	California	73-1626782
Sonic Fort Worth T, LP	Texas	75-2897202
Sonic Frank Parra Autoplex, LP	Texas	82-0552132
Sonic Fremont, Inc.	California	20-5957935
Sonic Harbor City H, Inc.	California	95-4876347
Sonic Houston JLR, LP	Texas	20-5961741
Sonic Houston LR, LP	Texas	20-0168127
Sonic Houston V, LP	Texas	76-0684038
Sonic Jersey Village Volkswagen, LP	Texas	42-1597939
Sonic Las Vegas C West, LLC	Nevada	88-0470284
Sonic Lloyd Nissan, Inc.	Florida	59-3560057
Sonic Lloyd Pontiac-Cadillac, Inc.	Florida	59-3560058
Sonic Lone Tree Cadillac, Inc.	Colorado	75-2994986
Sonic LS, LLC	Delaware	68-0510218
Sonic LS Chevrolet, LP	Texas	76-0594652
Sonic Lute Riley, LP	Texas	75-2812871
Sonic Massey Chevrolet, Inc.	California	73-1626792
Sonic Momentum B, LP	Texas	20-0161887
Sonic Momentum JVP, LP	Texas	20-0163315
Sonic Momentum VWA, LP	Texas	20-0163368
Sonic Newsome Chevrolet World, Inc.	South Carolina	57-1077344
Sonic Newsome of Florence, Inc.	South Carolina	57-1077343
Sonic North Charleston Dodge, Inc.	South Carolina	58-2479700
Sonic of Texas, Inc.	Texas	76-0586661
Sonic Plymouth Cadillac, Inc.	Michigan	30-0040929
Sonic Resources, Inc.	Nevada	88-0508574
Sonic Richardson F, LP	Texas	75-2901775
Sonic Sanford Cadillac, Inc.	Florida	01-0595473
Sonic Santa Monica M, Inc.	California	20-2610019
Sonic Santa Monica S, Inc.	California	20-4402178
Sonic Shottenkirk, Inc.	Florida	59-3575773
Sonic Stevens Creek B, Inc.	California	94-2261540
Sonic Volvo LV, LLC	Nevada	88-0437180

Table of Contents

Subsidiary	State of Organization	IRS Employer ID No.
Sonic Walnut Creek M, Inc.	California	42-1591184
Sonic West Covina T, Inc.	California	95-4876089
Sonic Williams Cadillac, Inc.	Alabama	63-1213084
Sonic Wilshire Cadillac, Inc.	California	20-5004388
SRE Alabama 2, LLC	Alabama	56-2202484
SRE Alabama 5, LLC	Alabama	20-0162209
SRE California 1, LLC	California	74-3040427
SRE California 2, LLC	California	74-3040911
SRE California 3, LLC	California	45-0475638
SRE California 4, LLC	California	74-3041078
SRE California 5, LLC	California	47-0861563
SRE California 6, LLC	California	41-2038013
SRE California 7 SCB, LLC	California	27-4134987
SRE California 8 SCH, LLC	California	27-4135209
SRE Colorado 1, LLC	Colorado	87-0696649
SRE Florida 1, LLC	Florida	58-2560889
SRE Florida 2, LLC	Florida	58-2560900
SRE Holding, LLC	North Carolina	56-2198745
SRE Ohio 1, LLC	Ohio	46-1652592
SRE Ohio 2, LLC	Ohio	46-1666028
SRE Nevada 2, LLC	Nevada	88-0465280
SRE North Carolina 2, LLC	North Carolina	20-0162267
SRE Oklahoma 1, LLC	Oklahoma	