

LOCKHEED MARTIN CORP  
Form POS AM  
July 22, 2013

As filed with the Securities and Exchange Commission on July 22, 2013

Registration No. 333-186960

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1 TO**

**FORM S-4**

**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**LOCKHEED MARTIN CORPORATION**

(Exact name of Registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction of

**3760**  
(Primary Standard Industrial

**52-1893632**  
(I.R.S. Employer

Edgar Filing: LOCKHEED MARTIN CORP - Form POS AM

incorporation or organization)

Classification Code)  
6801 Rockledge Drive

Identification Number)

Bethesda, Maryland 20817

(301) 897-6000

(Address, including zip code, and telephone number, including area code, of Registrants principal executive offices)

Stephen M. Piper

Vice President and Associate General Counsel

6801 Rockledge Drive

Bethesda, Maryland 20817

Telephone: (301) 897-6000

(Name, address, including zip code, and telephone number,

including area code, of agent for service)

*Copies to:*

Glenn C. Campbell

Hogan Lovells US LLP

100 International Drive, Suite 2000

Baltimore, Maryland 21202

Telephone: (410) 659-2700

**EXPLANATORY NOTE**

Lockheed Martin Corporation (the Registrant ) is filing this Post-Effective Amendment No. 1 to its Registration Statement on Form S-4 to deregister certain debt securities originally registered by the Registrant pursuant to its Registration Statement on Form S-4 (Reg. No. 333-186960) filed with the Securities and Exchange Commission on February 28, 2013 (the Registration Statement ). A total of \$1,336,384,000 aggregate principal amount of 4.07% Notes due 2042, Series B (the Notes ), initially were registered for issuance.

In connection with the consummation of the exchange offer contemplated by the Registration Statement, \$1,327,196,000 aggregate principal amount of the Notes were issued. This Post-Effective Amendment No. 1 to the Registration Statement hereby deregisters the remaining \$9,188,000 aggregate principal amount of the Notes.

## SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Bethesda, State of Maryland on July 22, 2013.

LOCKHEED MARTIN CORPORATION

/s/ STEPHEN M. PIPER  
**Name:** Stephen M. Piper  
**Title:** Vice President and Associate General Counsel

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<i>Signatures</i>	<i>Title</i>	<i>Date</i>
* <b>Marillyn A. Hewson</b>	Chief Executive Officer and President (Principal Executive Officer), Director	July 22, 2013
* <b>Bruce L. Tanner</b>	Executive Vice President and Chief Financial Officer (Principal Financial Officer)	July 22, 2013
* <b>Christopher J. Gregoire</b>	Vice President and Controller (Principal Accounting Officer)	July 22, 2013
* <b>Robert J. Stevens</b>	Executive Chairman of the Board and Strategic Advisor to the Chief Executive Officer, Director	July 22, 2013
* <b>Nolan D. Archibald</b>	Director	July 22, 2013
* <b>Rosalind G. Brewer</b>	Director	July 22, 2013
* <b>David B. Burritt</b>	Director	July 22, 2013
* <b>James O. Ellis, Jr.</b>	Director	July 22, 2013
* <b>Thomas J. Falk</b>	Director	July 22, 2013

Edgar Filing: LOCKHEED MARTIN CORP - Form POS AM

**Gwendolyn S. King**

\*

Director

July 22, 2013

**James M. Loy**

\*

Director

July 22, 2013

**Douglas H. McCorkindale**

\*

Director

July 22, 2013

**Joseph W. Ralston**

\*

Director

July 22, 2013

**Anne Stevens**

\*By:

/s/ STEPHEN M. PIPER  
**Stephen M. Piper**

(Attorney-in-fact\*\*)

\*\* By authority of Powers of Attorney filed with the Registration Statement.

II-1