

IMPERIAL OIL LTD
Form 8-K
August 08, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 8, 2013

IMPERIAL OIL LIMITED

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------|--------------|---------------------|
| Canada | 0-12014 | 98-0017682 |
| (State or other jurisdiction | (Commission | (IRS Employer |
| of incorporation) | File Number) | Identification No.) |

| | |
|---|------------|
| 237 Fourth Avenue S.W., Calgary, Alberta | T2P 3M9 |
| (Address of principal executive offices) | (Zip Code) |
| Registrant's telephone number, including area code: <u>(800) 567-3776</u> | |

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On August 8, 2013, the Company announced an agreement with ConocoPhillips under which the Company and ExxonMobil Canada will acquire ConocoPhillips interest in the Clyden oil sands lease, 150 kilometres south of Fort McMurray, Alberta. A copy of the news release of the Company and ExxonMobil Canada is attached as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is furnished as part of this report on Form 8-K:

- 99.1 News release of the Company and ExxonMobil Canada on August 8, 2013 announcing an agreement with ConocoPhillips under which the Company and ExxonMobil Canada will acquire ConocoPhillips interest in the Clyden oil sands lease.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMPERIAL OIL LIMITED

By: */s/ Brian Livingston*

Date: August 8, 2013

Name: Brian Livingston
Title: Vice-President, General Counsel and

Corporate Secretary

By: */s/ Cathryn Walker*

Name: Cathryn Walker
Title: Assistant Corporate Secretary