

FIDUS INVESTMENT Corp  
Form 40-17G  
July 01, 2014

**FIDUS INVESTMENT CORPORATION**

June 30, 2014  
Securities and Exchange Commission

VIA EDGAR

100 F Street, N.E.

Washington, D.C. 20549

Re: Rule 17g-1 Fidelity Bond Filing  
Fidus Investment Corporation (the Company) (File No. 814-00861)

Ladies and Gentlemen:

Enclosed for filing pursuant to Rule 17g-1 under the Investment Company Act of 1940, as amended (the 1940 Act), please find the following information with respect to the above-captioned registrant.

1. A copy of the executed joint Financial Institutions Bond issued by Axis Insurance Company (the Bond), which lists the Company as an insured.
2. A Certificate of Secretary, which attaches a copy of the resolutions adopted by the Company's Board of Directors approving the amount, type, form and coverage of the Bond and a statement as to the period for which premiums have been paid.
3. A copy of an agreement between the Company and other insureds under the Bond entered into pursuant to Rule 17g-1(f).

If you have any questions, please do not hesitate to contact me at 847-859-3942.

Very truly yours,

/s/ Cary L. Schaefer  
Cary L. Schaefer, Chief Compliance Officer