

Microbot Medical Inc.
Form 8-K/A
February 06, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
(Amendment No. 2)

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 4, 2017

MICROBOT MEDICAL INC.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

000-19871
(Commission
File Number)

94-3078125
(I.R.S. Employer
Identification No.)

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175 Derby Street, 27/1

Hingham, MA 02043

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (908) 938-5561

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

EXPLANATORY NOTE

On January 4, 2017, Microbot Medical Inc. (the Company) filed a Current Report on Form 8-K (the Original 8-K) to update and describe certain material changes to the business of the Company following and as a result of the merger that was completed whereby C&RD Israel Ltd., an Israeli corporation and a wholly owned subsidiary of the Company, merged with and into Microbot Medical Ltd. (Microbot Israel), a company organized under the laws of the State of Israel, with Microbot Israel surviving as a wholly-owned subsidiary of the Company. Microbot Israel 's audited financial statements for the Fiscal Years ended December 31, 2015 and 2014, and condensed unaudited financial statements for the periods ended September 30, 2016 and 2015 (collectively the Financial Statements), were included as Exhibits 99.1 and 99.2, respectively, to the Original 8-K.

On January 6, 2017, the Company filed a Current Report on Form 8-K/A (the Form 8-K/A-1) amending the Original 8-K to provide the Financial Statements in XBRL format, which were included as exhibits to the Form 8-K/A-1.

The Company is filing this Amendment No. 2 on Form 8-K/A (this Amendment), for the sole purpose of filing corrected XBRL Interactive Data Files. Due to a filing error by a third party financial printer, the XBRL Interactive Data Files originally included with the Form 8-K/A-1 contained errors. Except as otherwise provided herein, this Amendment does not amend or restate the Original 8-K or Form 8-K/A-1, nor does it modify or update any of the information made in the Original 8-K or the Form 8-K/A-1, including the Financial Statements included as Exhibits 99.1 and 99.2 to the Original 8-K.

Item 9.01 Financial Statements and Exhibits

| Exhibit | Description |
|----------------|--|
| 101.INS | XBRL Instance Document |
| 101.SCH | XBRL Taxonomy Extension Schema Document |
| 101.CAL | XBRL Taxonomy Extension Calculation Linkbase Document |
| 101.DEF | XBRL Taxonomy Extension Definition Linkbase Document |
| 101.LAB | XBRL Taxonomy Extension Label Linkbase Document |
| 101.PRE | XBRL Taxonomy Extension Presentation Linkbase Document |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: February 6, 2017

MICROBOT MEDICAL INC.

By: /s/ Harel Gadot
Harel Gadot, Chairman, President, and
Chief Executive Officer