

M&T BANK CORP
Form SC 13D/A
February 13, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934
(Amendment No. 21)*

M&T Bank Corporation

(Name of Issuer)

Common Stock, par value \$0.50 per share

(Title of Class of Securities)

55261F 10 4

(CUSIP Number)

Brian R. Yoshida, Esq.

Senior Vice President and Senior Deputy General Counsel

M&T Bank Corporation

One M&T Plaza

Buffalo, New York 14203

(716) 842-5464

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 13, 2018

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are being sent.

* The remainder of this cover shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

This Document consists of 14 pages.

CUSIP No. 55261F 10 4

Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

The Estate of Robert G. Wilmers

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

PF, BK, OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 3,471,326

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON WITH

3,471,326

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

3,471,326

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

2.3%

14 Type of Reporting Person (See Instructions):

IN

CUSIP No. 55261F 10 4

Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Roche Foundation, Inc.

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 390,809

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

390,809

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

390,809

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.3%

14 Type of Reporting Person (See Instructions):

CO

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Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Wilmers Company, L.L.C.

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 400,000

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

400,000

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

400,000

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.3%

14 Type of Reporting Person (See Instructions):

OO

CUSIP No. 55261F 10 4

Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Camden LLC

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 628,064

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

628,064

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

628,064

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.4%

14 Type of Reporting Person (See Instructions):

OO

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Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Voltaire Holdings LLC

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 2,654,816

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

2,654,816

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

2,654,816

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

1.8%

14 Type of Reporting Person (See Instructions):

OO

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Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Elisabeth Roche Wilmers

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 411,273

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

411,273

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

411,273

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.3%

14 Type of Reporting Person (See Instructions):

IN

CUSIP No. 55261F 10 4

Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

R.I. REM Investments S.A.

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

WC

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

Panama

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 1,230,320

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

1,230,320

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

1,230,320

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.8%

14 Type of Reporting Person (See Instructions):

OO

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Schedule 13D

1 Names of Reporting Persons.

I.R.S. Identification Nos. of above persons (entities only)

Interlaken Foundation, Inc.

2 Check the Appropriate Box if a Member of a Group (See Instructions)

(a) (b)

3 SEC USE ONLY

4 Source of Funds (See Instructions):

OO

5 Check Box if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e)

6 Citizenship or Place of Organization:

U.S.

NUMBER OF 7 Sole Voting Power:

SHARES

BENEFICIALLY 409,062

8 Shared Voting Power:

OWNED BY

EACH

0

REPORTING 9 Sole Dispositive Power:

PERSON

WITH

409,062

10 Shared Dispositive Power:

0

11 Aggregate Amount Beneficially Owned by Each Reporting Person:

409,062

12 Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions)

13 Percent of Class Represented by Amount in Row (11):

.3%

14 Type of Reporting Person (See Instructions):

CO

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Schedule 13D

Amendment No. 21 to Schedule 13D

The Schedule 13D, dated May 8, 1980, as amended, of the Estate of Robert G. Wilmers, Elisabeth Roche Wilmers, Wilmers Company, L.L.C., R.I. REM Investments, S.A., Camden LLC, which acquired Shares (as defined below) indirectly from Mallarme Investments Limited (Mallarme), Voltaire Holdings LLC, which acquired Shares as a capital contribution indirectly from Mallarme, Roche Foundation, Inc. and Interlaken Foundation, Inc., (collectively referred to as the Reporting Persons) is hereby amended as set forth below.

The purposes of this Amendment No. 21 to the Schedule 13D (the Amendment) are to reflect that (i) on March 3, 2017, Mallarme transferred indirectly 628,064 shares of M&T Bank Corporation (M&T) common stock, par value \$.50 per share (Shares), to Camden LLC; (ii) on May 31, 2017, Mallarme transferred indirectly its remaining 2,654,816 Shares to Voltaire Holdings LLC and (iii) to reflect the addition of Camden LLC and Voltaire Holdings LLC as Reporting Persons and the removal of Mallarme as a Reporting Person. This filing is also being made to report that on November 27, 2017, Robert G. Wilmers resigned as trustee of the Robert G. Wilmers 1999 Family Trust (the 1999 Family Trust) and the Robert G. Wilmers 2000 Family Trust (the 2000 Family Trust) and as a result, the 1999 Family Trust and the 2000 Family Trust are no longer Reporting Persons for the purposes of this Schedule 13D. Finally, this filing is being made to report the passing of Robert G. Wilmers, formerly a Reporting Person, which occurred on December 16, 2017 and the consequent cessation of the Reporting Persons as a group.

With the passing of Mr. Wilmers the Reporting Persons will no longer be subject to the joint filing agreement under Rule 13d-1(k) of the Securities and Exchange Commission. This Amendment constitutes the exit filing of the Reporting Persons.

This Amendment No. 21 to Schedule 13D should be read in conjunction with, and is qualified in its entirety by reference to, the original Schedule 13D and Amendments Nos. 1 through 20 thereto.

Item 2. Identity and Background

Item 2 of the Schedule 13D is amended to add the following:

Camden LLC

Camden LLC is a New York limited liability company. It was formed by the Camden Trust, a New York law trust which was created by the Mallarme Trust. The Mallarme Trust is also the sole shareholder of Mallarme. Camden LLC was formed for the purpose of holding some of the investments of Mallarme, including 628,064 Shares, distributed by gift from the Mallarme Trust to the Camden Trust. The principal address of Camden LLC is 125 Broad Street, New York, NY 10004. William E. Frears is the sole manager of Camden LLC.

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Voltaire Holdings LLC

Voltaire Holdings LLC is a Delaware limited liability company. Voltaire Partnership, an English law partnership into which Mallarme was reorganized, is the sole member of Voltaire Holdings LLC. Voltaire Holdings LLC was formed for the purpose of holding the legal title to certain investments of Mallarme, including 2,654,816 Shares that were previously held by Mallarme. The principal address of Voltaire Holdings LLC is 350 Park Ave, 6th Floor, New York, NY 10022. Steven Ward Allen is the sole manager of Voltaire Holdings LLC.

1999 Family Trust, 2000 Family Trust and Robert G. Wilmers

As described in this Amendment, the 1999 Family Trust, 2000 Family Trust, and Robert G. Wilmers are no longer Reporting Persons for the purpose of this Schedule 13D.

Item 5. Interests in Securities of the Issuer

Item 5 of the Schedule 13D is revised and amended and restated as set forth below:

(a)-(b) The aggregate number and percentage of outstanding Shares beneficially owned by each Reporting Person are set forth below. Unless otherwise indicated, each Reporting Person has sole voting and dispositive power with respect to the Shares listed opposite his or her name.

Reporting Person	Number of M&T Shares Owned	Percentage of Outstanding M&T Shares Owned¹
The Estate of Robert G. Wilmers	3,471,326 ²	2.3%
Roche Foundation, Inc.	390,809	.3%
Wilmers Company, L.L.C	400,000	.3%
Camden LLC		