2U, Inc. Form 3/A November 18, 2014

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

(Print or Type Responses)

1. Name and Address of Reporting Person *

Macias Edward S.

C/O 2U, INC., Â 8201

(Last)

900

(First)

(Middle)

Statement

(Month/Day/Year)

11/04/2014

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

2U, Inc. [TWOU]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year) 11/17/2014

(Check all applicable)

10% Owner __X__ Director

Officer Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

LANDOVER, MDÂ 20785

CORPORATE DRIVE, SUITE

(Street)

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership (Instr. 5)

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Form: Direct (D) or Indirect (I)

(Instr. 5)

SEC 1473 (7-02)

Common Stock

 $3,220^{(1)}$

D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Instr. 4)

Expiration Date

2. Date Exercisable and 3. Title and Amount of Securities Underlying **Derivative Security**

4. 5. Conversion or Exercise

Ownership Form of (Instr. 5)

6. Nature of Indirect Beneficial Ownership

Derivative

1. Title of Derivative Security (Instr. 4)

(Month/Day/Year)

Price of Derivative Security:

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Date Expiration Title Amount or Security Direct (D)

Exercisable Date Number of or Indirect

Shares (I)

(Instr. 5)

Reporting Owners

Reporting Owner Name / Address

Director

Director

Director

Director

Director

Owner

Officer

Other

A X A Â Â

LANDOVER, MDÂ 20785

Signatures

/s/ Matthew J. Norden, attorney-in-fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares were omitted from the reporting person's original Form 3 due to the ownership of those shares being disclosed to the Company on November 18, 2014. The shares are held in an IRA.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2