



Edgar Filing: CEL SCI CORP - Form 4

(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	Date Exercisable	Expiration Date	Title	Amount
			Code	(A)	(D)			Number of Shares
Convertible Note	\$ 4	08/19/2014	G	276,014	08/19/2014	07/06/2015	Common Stock	276,014
Warrants	\$ 4	08/19/2014	G	164,824	08/19/2014	12/24/2014	Common Stock	164,824
Warrants	\$ 5	08/19/2014	G	184,930	08/19/2014	01/06/2015	Common Stock	184,930

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KERSTEN GEERT R	X		Chief Executive Officer	

## Signatures

Geert Kersten                      08/21/2014  
 \_\_Signature of                      Date  
 Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Mr. Kersten is the trustee and one of the beneficiaries of a trust which, on August 19, 2014, received the following by assignment from Maximilian de Clara: (1) a promissory note in the principal amount of \$1,104,056 which is convertible into shares of the Company common stock at a conversion price of \$4.00 per share; (2) warrants which allow the trust to purchase up to 164,824 shares of the Company common stock at a price of \$4.00 per share at any time prior to December 24, 2014; and (3) warrants which allow the trust to purchase up to 184,930 shares of the Company common stock at a price of \$5.00 per share at any time prior to January 6, 2015. Mr. de Clara is the President and a director of the Company.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.